

# Progress Report 2022

Ministry of Plantation Industries



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**VISION**

“Achieving national prosperity through development of the plantation industry”

**MISSION**

“To enhance the productivity, profitability and sustainability of the plantation industry through ensuring an economically, socially and environmentally viable plantation.”



## Message from the Hon. Minister of Plantation Industries

The Ministry of Plantation Industries has been entrusted with the primary responsibilities of providing policy guidance for creating an export focused plantation industry infused with new technology, formulating policies related to the subject of the plantation industry in compliance with the prescribed laws and ordinances, and providing necessary guidance for the development of the entire plantation sector.



The main challenge in the plantation sector based on tea, rubber and coconut which secure a prominent place in the export economy as well as all the minor export crops including sugarcane, palmyrah, kitul and cashew and related products, is to increase the export income.

For this purpose, it is a pleasure to be able to direct the plantation sector to a new dimension in the year 2022 by attracting the export market through the strategic guidance derived from research methodologies, use of new technology tools, optimum land use and diversification of value added products.

In this year, qualitative as well as quantitative growth in the prevailing circumstance could be seen in the plantation sector due to the primary focus on the infrastructure development required for high yields such as soil conservation, water management, improving soil quality, increasing the plant production, introducing and promoting direct cultivation, formal harvesting and transportation. Being able to maintain the stability of the plantation sector by managing the various crises in the country from the beginning of the year is an optimistic point for the future.

I avail this opportunity to extend my best wishes to the present State Minister who works with perseverance in the face of challenges and assists in carrying this mission forward for the prosperity of the country, the former State Ministers, Secretary and Secretaries to the State Ministries, the present Secretary to the Ministry of Plantation Industries and the Ministry staff, the heads of statutory bodies and their staff and all the stakeholders in the plantation sector.

**Dr. Ramesh Pathirana (M.P.)**  
Minister of Plantation Industries



## Message from the Hon. State Minister of Plantation Industries

It is with great pleasure I pen a message to “**Progress Report – 2022**” of the Ministry of Plantation Industries. The Ministry of Plantation Industries is functioning with the objective of creating a strong economy for the betterment of the children of the country in line with the export-oriented government policy framework.

In order to conquer the international market, building a plantation crop sector with value addition supported by the modern technology is prominent. Accordingly, it is expected to increase the amount of foreign exchange earnings as well as the income of the growers. Also, in order to reap maximum benefits in the plantation industry, efforts are being made to identify the setback that have occurred in currently cultivated tea, coconut, rubber, cinnamon, pepper, coffee, citronella, vanilla, cardamom, cloves and other export crops and to reach the targeted objectives. Encouraging private investments and strategically conquering the export market are brought to the special attention thereat.



As well, it has been planned to draw special attention to introduce new techniques for tea cultivation and to mitigate the impacts of climate changes. The attention has been focused on increasing the income of the cultivation as a plantation unit through diversification of the sources of income in rubber and coconut small holdings. Also, the use of fallow fields for coconut and king coconut cultivation has also been identified as a priority.

The attention has also been paid to develop the sugarcane cultivation to enable ensuring higher income to sugarcane growers in Kantale, Badulla and Monaragala districts.

The revival of the plantation economy centered on tea, coconut, rubber and cinnamon and a diversification programme in the plantation sector have also been brought to the attention.

I consider myself so fortunate to have a talented staff led by Mr. Janaka Dharmakeerthi, the Secretary to the Ministry of Plantation Industries, to achieve the goal of developing export-oriented plantation industry based on the locality.

As well, I convey my sincere gratitude for the support and blessings received from the Hon. (Dr.) Ramesh Pathirana, the Minister of Plantation Industries to overcome the challenges as a collective effort with the same objectives.

**Lohan Ratwatte (M.P.)**

State Minister of Plantation Industries





## Message from the Secretary to the Ministry of Plantation Industries

In line with the government policies, in order to conquer the international market, it was planned to fulfil the role of the Ministry in the year 2022 with the primary objectives of developing high value added plantation crops nurtured with modern technology, uplifting the income of the growers and increasing the amount of foreign exchange earnings.



Being able to continue the activities in the plantation sector by managing the economic and social crises prevailed in the country from the beginning of the year, especially due to making proper policy decisions on minimizing the fertilizer problem which directly affected the plantation sector and recovering as much as possible the impairment of facilities for harvesting and transportation is an achievement of the Ministry.

In identifying upcoming projects for the plantation sector, more attention has been drawn to identify projects that can boost foreign exchange earnings, increase the national production, enhance direct and indirect employment opportunities, improve the productivity of existing cultivation and uplift the living standard of growers.


In this year too, the Ministry and the affiliated institutions have worked tirelessly for the betterment of the plantation sector by fulfilling their responsibilities in the sector even in the restrictive environment.

I convey my sincere gratitude to the staff of the Ministry and the staff including the Heads of the affiliated institutions who have contributed to perform the duties assigned to the Ministry under the guidance of the Hon. Minister of Plantation Industries and the Hon. State Minister and to achieve satisfactory progress on the provisions allocated to the plantation sector for the year.

I avail this opportunity to wish the Ministry staff, staff of the affiliated institutions and all the stakeholders in the plantation sector the strength and courage to raise the export income from plantation crops and related products and thereby, to create a strong economy in the country.

**Janaka Dharmakeerthi**  
Secretary  
Ministry of Plantation Industries





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# Introduction

The intention of the year 2022 was to lead the entire plantation sector to a new dimension targeting the export market through diversification of value added products through the optimum land use which is the scope of the Ministry of Plantation, with a view to achieving national prosperity through development of the plantation industry.

However, despite the COVID-19 pandemic situation and the economic and social challenges prevailed in the country for over two years, necessary courses of action have already been taken to increase export income.

At the beginning of the year 2022, in line with the Gazette Extraordinary No. 2196/27 dated 06th October 2020 (As amended to be No. 2194/74 dated 25th September 2020), the functions of the Ministry had been brought under the scope of the Ministry of Plantation and three other State Ministries. Accordingly, the budget allocations were made to the Ministry and the State Ministries in the year 2022.

As per the Gazette Extraordinary No. 2277/53 dated 28th April 2022, the name of the Ministry was revised as the Ministry of Plantation Industries and two State Ministries were established as Plantation and Minor Export Crop Development instead of the existing 03 State Ministries. However, in terms of the Gazette Extraordinary No. 2281/41 dated 27th May 2022, the existing State Ministries were brought under the Ministry of Plantation Industries and the implementation of the subject was once again confirmed by the Gazette Extraordinary No. 2289/43 dated 22nd July 2022. Measures were taken to continue the progress of the Ministry aiming at strict control of public expenditure from the beginning of the year 2022.

The progress of the activities carried out for the performance of the plantation sector through Treasury allocations, internal earnings of the affiliated institutions and other sources of allocations, policy decisions made, the crop wise performance of the plantation sector and the performance of the affiliated institutions and the activities to be carried out in the coming year have been incorporated in this progress report.

# Objectives

Plantation crop development with modern technology, high value addition to win the unique international market segments.

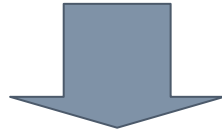
Bringing the income of the grower to a higher level.

Increasing the foreign exchange earning to the country.



## Government Departments, State Corporations and Statutory bodies assigned to the Ministry

Government Departments, State Corporations and Statutory bodies assigned to the Ministry as per the Extraordinary Gazette No.2289/43 dated 22nd July 2022



Sri Lanka Tea Board \*

Tea Research Institute \*z

Tea, Rubber and Coconut Estates (Control of Fragmentation) Board

Janatha Estate Development Board

Sri Lanka State Plantation

Tea Shakthi Fund

National Institute of Plantations Management \*

Tea Small Holdings Development Authority \*

Kalubovitiyana Tea Factory Ltd.

Elkaduwa Plantations Ltd.

Department of Rubber Development \*

Rubber Research Institute \*

Sri Lanka Rubber Manufacturing and Export Corporation

Thurusaviya Fund \*

Department of Export Agriculture \*

Sri Lanka Cashew Corporation \*

Sugarcane Research Institute \*

Spices and Allied Products Marketing Board \*

Kurunegala Plantations Limited

Elkaduwa Plantations Limited

Coconut Cultivation Board \*

Coconut Development Authority \*

Coconut Research Institute \*

Palmyrah Development Board \*

Kithul Development Board \*

Kapruka Fund

Lanka Sugar Company (pvt) Ltd

Kanthale Sugar Company

Gal – Oya Plantations (pvt) Ltd

Hingurana Sugar Factory Company

\* Institutions receiving treasury provisions

# Ministry of Plantation Industries



## Overall performance of the Tea Sector

Details	January to September		Target Year 2023
	Year 2021	Year 2022	
Tea Production (Mn. Kg.)	234.72	192.37	290
Export Revenue (Rs.Bn.)	195.28	294.20	-
Export Revenue (U.S.D.Bn.)	986.56	936.99	1,421.58
Export quantity (Mn. Kg.)	211.49	192.59	280
Average Sales Price per Kg. at Colombo Tea Auction (Rs.)	614.20	1,177.51	-

## Tea Production

### ❖ Tea Production by Elevation

Elevation	January to September (Mn.Kg.)		Variance (%)
	2021	2022	
High Grown	51.73	43.68	(16)
Medium Grown	40.45	31.08	(23)
Low Grown	142.53	117.61	(17)



## ❖ Tea Production - Main Types

Details	January to September (Kg.Rs.)		Variance (%)
	2021	2022	
Orthodox Tea	212.66	173.98	(18)
C.T.C Tea	20.07	17.12	(15)
Green Tea	1.98	1.26	(36)
<b>Total</b>	<b>234.72</b>	<b>192.37</b>	<b>(18)</b>
Instant Tea *	2.72	2.22	(18)

\* Instant Tea is not included in Total Tea Production

## Tea Sale Price

Details	January to September (Kg/Rs.)		Average selling price (Kg/Rs.)
	2021	2022	
High Grown	583.14	1,016.78	74
Medium Grown	551.25	978.55	78
Low Grown	644.09	1,291.23	100

## Tea Auction Data (January to September)

Year	High Grown		Medium Grown		Low Grown		Total Elevation	
	Quantity (Mn. Kg)	(Kg/Rs.)	Quantity (Mn. Kg)	(Kg/Rs.)	Quantity (Mn. Kg)	(Kg/Rs.)	Quantity (Mn. Kg)	(Kg/Rs.)
2021	50.93	583.14	41.72	551.25	140.78	644.09	233.44	614.20
2022	42.58	1,016.78	33.14	978.55	118.19	1,291.23	193.92	1,177.51

## Tea Market Data

Details	January - September		Variance	
	2021	2022	Quantity	(%)
Total Amount of tea sold (Mn. Kg)	233.44	193.92	39,518.738	(16.93)
Average Selling Price Per Kilogram of Tea (Rs.)	614.20	117.51	563	92

## Progress of Special Projects (30.09.2022)

### Financial and Physical Progress Received from Direct Allocation by Budget Estimate

Projects	Approved (Revised) Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
<b>Implementing Organization - Tea Research Institute</b>			
Project for Introduction of a Motorized Selective Tea Harvester (2021-2023)	6.70	1.29	<ul style="list-style-type: none"> <li>● Necessary arrangements are being made to obtain services of Technical Assistants on a temporary basis for field research establishment and data collection (15%).</li> <li>● Procurement of raw material to develop 8 machines from 2 prototypes for long-term field research is in progress (45%).</li> <li>● Further tuning of the two machine prototypes to identify faults and preparation of necessary documents for procurement of tea harvesters and trimmers already in the market required for field comparisons is in progress (90%).</li> </ul>
Project for establishment of seed gardens to produce improved seeds resistant to climate change (2021-2025)	0.90	0.64	<ul style="list-style-type: none"> <li>● Production of nursery plants (for infilling) in Talawakelle, Ratnapura, Passara and Deniyaya Regional Centres.</li> <li>● Establishment of 2 new seed gardens (Voganwatta, Mathugama, Lelwalawatta and Wanduramba).</li> <li>● Completion of works up to planting in 01 more garden for establishment of new seed gardens.</li> <li>● Land preparation works are being done in 05 more premises to establish new seed gardens.</li> <li>● MoUs have been signed to establish 09 seed gardens.</li> <li>● MoUs are to be signed for the construction of 2 more seed gardens.</li> <li>● Maintenance of established seed gardens was carried out.</li> </ul>

Projects	Approved (Revised) Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
Project for Promotion of Microbial Bio pesticides in Tea Cultivation ( 2021-2022 )	2.40	0.31	<ul style="list-style-type: none"> <li>● Setting up a large scale production unit for Bio Pesticides. <ul style="list-style-type: none"> <li>- 90% of the renovation works of the laboratory has been completed.</li> <li>- Arrangements are being made to develop the Blending Machine locally.</li> </ul> </li> <li>● Optimizing mass production and application technology. <ul style="list-style-type: none"> <li>- In this context, 03 researches are being conducted.</li> </ul> </li> <li>● Launching Microbial pesticide adaptive research in farm fields using Microbial pesticides. <ul style="list-style-type: none"> <li>- For the purpose, the fields were selected from Galle district and necessary field instructions are being obtained for other areas.</li> </ul> </li> <li>● Studying the impact of Bio Pesticides on non-target organisms. <ul style="list-style-type: none"> <li>- The relevant research on the impact of application of Bio pesticides on the microbial quality of made tea has been completed.</li> </ul> </li> </ul> <p>- Research related to the impact of microbial bio pesticides on beneficial organisms has been completed.</p>

## Financial & Physical Progress of the Projects Funded by the Budget Speech

Project	Approved (Revised) Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
<b>Implementing Organization - Tea Small Holdings Development Authority</b>			
Tea cultivation under direct planting method	133.82	38.37	<ul style="list-style-type: none"> <li>● The applications received from farmers in Galle, Matara and Kalutara districts are 2027, 1323 and 586 respectively.</li> <li>● The permits issued for the districts are 1328 (131.02 ha.), 719 (69.54 ha.) and 163 (15.97 ha.) respectively.</li> <li>● Land preparation has been started by the farmers of which 943 farmers have completed the land preparation (82.43 Hectares).</li> <li>● 75kg of seeds of the crops used for production of green manure have been distributed.</li> <li>● Galle - 25kg, Matara - 25kg, Kalutara - 25kg</li> </ul>
Improving the living standards of Tea Small Holders by adding economically viable units to existing tea plantation	40.90	13.35	<ul style="list-style-type: none"> <li>● Calling applications has been completed. The number of completed projects in Galle, Matara and Kalutara districts is 160, 449 and 118 respectively.</li> <li>● Distribution of the material ordered by the above beneficiaries has been started.</li> </ul>
Implementation of Irrigation systems for Tea Plantation (For medium-scale Tea Plantation)	54.00	17.20	<ul style="list-style-type: none"> <li>● Guidelines and specifications have been prepared and forwarded to the Regional Offices of the Tea Small Holdings Development Authority.</li> <li>● 2007 applications have been received.</li> <li>● After monitoring, 65 systems-Galle, 145 systems- Matara and 57 systems-Kalutara have been installed.</li> </ul>
Implementation of Irrigation systems for Tea Plantation (For medium-scale Tea Plantation)	30.00	6.99	<ul style="list-style-type: none"> <li>● The acreage paid for installments I and II is 50 acres and Rs.6 million has been paid.</li> <li>● The acreage for which 1st installment has been paid is 83.0 for which a sum of Rs.0.99 million has been paid.</li> </ul>
<b>Implementing Organization – Sri Lanka State Plantation Corporation</b>			
Tea cultivation in underutilized lands (Under direct method)	200.20	46.72	<ul style="list-style-type: none"> <li>● Land preparation of 38.05 hectares has been completed. Soil conservation in 30.71 hectares has been completed.</li> <li>● 500,000 plants have been produced.</li> <li>● 1,039,961 new packets have been filled with soil. Shoots have been planted in 963,623 packets.</li> <li>● Production of compost has been started.</li> <li>● Plants have been planted in 15.26 hectares</li> </ul>

<b>Implementing Organization - Tea Research Institute</b>			
Expansion of mother bush areas of tea cultivation	31.106	7.85	<ul style="list-style-type: none"> <li>● Land preparation to establish mother bushes and grass cultivation for soil rehabilitation in St. Coombs Estate (24%)</li> <li>● Land preparation to establish mother bushes and grass cultivation for soil rehabilitation in St. Joachim Estate (35%).</li> <li>● Maintenance of the previously established mother bush sites in St. Joachim Estate and production of about 75000 plants required for new mother bush planting in the nursery of St. Joachim Estate (9%).</li> <li>● Land preparation to establish mother bushes and grass cultivation for soil rehabilitation at Hantana Sub Center (24%).</li> <li>● Maintenance of the previously established mother bush sites at Hantana Sub Center and production of about 15000 plants required for new mother bush planting in the nursery of Hantana Sub Center (7%).</li> <li>● Land preparation to establish mother bushes and grass cultivation for soil rehabilitation at Passara Sub Center (22%).</li> <li>● Land preparation to establish mother bushes and grass cultivation for soil rehabilitation at Kottawa Sub Center (36%).</li> <li>● Maintenance of the previously established mother bush sites at Kottawa Sub Center and production of about 30000 plants required for new mother bush planting in the nursery of Kottawa Sub Center (8%).</li> </ul>
<b>Implementing Organization – Ministry of Plantation Industries</b>			
Establishment of Marketing Promotion Center in the Holuwagoda Eco Plantation Park	50.20	32.96	<ul style="list-style-type: none"> <li>● The project will be implemented as phase 1 and phase 11.</li> <li>● The roof sections of the sales center have been completed and the finishing works including plastering of the building have been done and the floor tiles have been laid.</li> <li>● Physical Progress (70%)</li> </ul>

## Progress as at 30.09.2022 in the Divisions of the Ministry

### Planning Division

- **Preparation of Weekly Review Reports on Auction Prices**
  - A report including auction prices of tea, coconut, rubber, cinnamon and pepper was prepared weekly and submitted.
- **Submission of Progress Reports**
  - Submission of monthly reports containing the progress of the projects for which provisions were allocated in the plantation sector to other Ministries and institutions.
  - Reporting the information and data of the performance of the plantation sector and policy decisions made during the year to the Central Bank of Sri Lanka biannually.
  - Submission of monthly reports containing the progress of the plantation sector to the General Treasury and other institutions.
- **Preparation of Ministry Publications**
  - Performance Report of the Ministry-2020 was prepared and submitted to table it in Parliament.
  - Preparation of Statistical Manual 2020 containing data on plantation sector.

### Formulation of Action Plans

- Formulation of the Ministry Action Plan 2022 and the revised Action Plan.
- Formulation of Action Plans and revised Action Plans of the development projects of the Ministry for which provisions are directly allocated.
- Reviewing Action Plans of the affiliated institutions and undertaking operational activities of the progress of implementation.

### Administration Division

- Taking into account the transportation difficulties faced by the officials due to the limitations of fuel supply, the essential staff was called to work daily from May to July on a roster basis with four subject officers each under two staff officers per division in order to carry out functions of the Ministry uninterruptedly.
- As a measure to save energy, during the period from May to July, only one division was opened from time to time in the Ministry premises and the minimum staff called to work from

all divisions was engaged in duties in the opened division, reducing the consumption of electricity and minimizing water and other related expenses.

- As a measure to provide the required facilities to engage in gardening or short-term crop production in line with the Public Administration Circular No. 15/2022 issued instructing the government employees to close offices on Fridays to engage in agricultural activities from home for food security, vegetable seeds were distributed in association with all divisions of the Ministry.
- With the abolition of the previous 03 State Ministries, considering the said State Ministries as divisions of the Ministry, actions were taken to continue the duties related to the institutions coming under their purview and scopes without interruption.

### Finance Division

Description	Category	Approved Provisions (Rs. Mn.)	Expenditure (Rs. Mn.)	Bills in Hand (Rs. Mn.)
Minister's Office	Recurrent	25.750	18.746	-
	Capital	1.5	0.853	-
Ministry (Administration)	Recurrent	414.250	318.218	-
	Capital	10.5	4.7	-

Description	Category	Approved Provisions (Rs. Mn.)	In terms of Circular No. 03/2022, the Revised Provisions (Rs. Mn.)	Imprest Received (Rs. Mn.)	Expenditure (Rs. Mn.)	Bills in Hand (Rs. Mn.)
Special Projects	Capital (Special)	10	10	2.3	2.3	82.34
	Budget Speech	10,000	4,000	143.735	143.735	-
Affiliated Institutions	Recurrent	550	585	412.91	412.91	-
	Capital	37	37	16.96	16.96	-

## Policy and Development Division

### ● Policy decisions made for betterment of the plantation sector

- i. By the Cabinet Decision No. අමප/22/0802/518/004 dated 20.06.2022 on the Cabinet Memorandum dated 10.06.2022 submitted by the Hon. Minister of Plantation Industries to meet the Glyphosate requirement of the plantation sector, approval of the Cabinet of Ministers has been obtained to import and release Glyphosate with licenses only for the purposes of White Leaf Disease spreading in sugarcane cultivation, Weligama Coconut Leaf Wilt Disease in coconut cultivation and weed control in tea cultivation and rubber cultivation.
- ii. By the Cabinet Decision No. අමප/22/1022/518/004 dated 18.07.2022 on the Cabinet Memorandum dated 15.07.2022 submitted by the Hon. Minister of Plantation Industries on “Procurement of Urea Fertilizer under Indian Credit Line for Tea Cultivation”, approval of the Cabinet of Ministers has been obtain to use a quantity of 15,000 MT from the urea fertilizer procured under the Indian Credit Line to provide essential nutrients to the tea small holdings in order to ensure uninterrupted export income from the tea sector by maintaining the tea yield and its quality at an optimal level.
- iii. By the Cabinet Decision No. අමප/22/0702/518/001 dated 06.06.2022 on the Cabinet Memorandum dated 29.04.2022 submitted by the Hon. Minister of Plantation Industries to obtain HS code for the export of compressed and uncompressed coir pith, approval of the Cabinet of Ministers has been obtained.
- iv. Necessary arrangements were made to provide a 50 kg sack of Urea fertilizer to tea smallholders for Rs.15,000.
- v. Necessary actions are being taken to amend the Tea Control Act, No. 51 of 1957.
- vi. Formulation of a Barter System for exporting Ceylon Tea to Iran against outstanding payments to National Iran Oil Company (NIOC) on importation of crude oil.



## Development Division

### ● Implementation of ADB Loan Scheme ADB

In order to meet short term and long term financial requirements of small and medium scale tea estate owners, the project is implemented as a USD 20 million pilot project in collaboration with the Ministry of Finance, Ministry of Plantation Industries, Sri Lanka Tea Board, Tea Small Holdings Development Authority and 13 qualified financial institutions.

The Ministry of Finance and the Asian Development Bank have jointly signed a loan agreement for the loan scheme which has been effective from January 2020. Accordingly, the progress as at 30.09.2022 as directed by the Department of Development Finance of the Ministry of Finance is given below.

Description	Amount allocated		Loan issuance	
	For loan (Rs. Mn.)	For grant (Rs. Mn.)	For loan (Rs. Mn.)	For grant (Rs. Mn.)
First Phase	796.86	50.00	778.65	48.94
Second Phase	1,231.15	76.94	505.93	32.86
Total	2,028.01	126.94	1,284.58	81.80

### ● Brand Promotion Scheme for Pure Ceylon Tea Exports – 2021/ 2022

The eligible applicants for the Lion Logo Brand Promotion Project 2021/2022 have already signed agreements with the Sri Lanka Tea Board. The total budget allocation for the 24 selected brands is Rs.645 million. Other companies except for Akbar Brothers (Pvt.) Limited withdrew from Ukrainian projects due to the war situation between Russia and Ukraine.

The Board of Directors of the Sri Lanka Tea Board has proposed to evaluate the Russian exports after six months and accordingly, it has been intended to make a decision on the projects related to Russia. Evaluation is currently underway.

Due to unexpected exchange rate fluctuations, the applicants have made requests to consider their Dollars for the respective projects instead of Rupees. Taking into account the foreign income generation for the country, the Board of Directors of the Sri Lanka Tea Board has granted approval to budget in Rupees the contracts already denominated in Dollars, equivalent to the annual average Dollar announced by the Central Bank with approval of the Cabinet of Ministers.

## Audit Division

- Progress of the Audits as at 30.09.2022**

Frequency of audit meetings held		No. of Audits in affiliated institutions	
Date	No. of Meetings	Institution	No. of Audits
2022.02.18	01	Tea Small Holdings Development Authority	03
2022.08.24/25	01	Coconut Cultivation Board	01
		State Plantations Corporation	03
		National Institute of Plantation Management	01

## Plantation Management Monitoring Division

- Progress of lease rental collection of Plantation Companies ( 30.09.2022)**

Serial No.	Description	Amount (Rs. Mn.)
01	Estimated lease rental to be collected from Regional Plantation Companies for the financial year 2022.	1,374.363
02	Arrears of lease rental for the previous years recovered in January 2022.	334.16
03	Lease rental for the year 2022 collected up to 30.09.2022.	585.96
04	Total lease rental collected up to 30.09.2022	920.124

## Progress of Submission of Cabinet Papers for Performance of the Plantation Sector as at 30.09.2022

Serial No.	No.	Name of the Cabinet Paper	Decision	Progress
01	01/2022	Signing of a Contract Agreement between the Sri Lanka Tea Board and M/s. SPN Communications LLC, Russia for Hiring and Managing Key Opinion Leaders (KOLs) under the Global Promotional Campaign for Ceylon Tea in Russia and Ukraine	It was decided to authorize the Secretary to the Cabinet of Ministers to inform the relevant authorities about this matter to take necessary actions.	Future actions are to be planned and taken by the Sri Lanka Tea Board in this regard.
02	02/2022	Providing subsidy for integrated nutrient management in plantation crops	Instead of the subsidy mentioned in the Cabinet Memorandum, it has been informed to prepare a mechanism and submit it to the Cabinet of Ministers to provide a productivity-based incentive.	Sri Lanka Tea Board has been inquired about the possibility of providing Rs.3000 million from the Cess Fund.
03	06/2022	Extension of the Period of the Contract with M/s. Dentsu Grant (Pvt) Ltd. for the Consultancy Services for Media Planning, Scheduling and Buying for Global Promotional Campaign for Ceylon Tea	Approval has been granted to the proposal in paragraph 03 of the Memorandum. It has been informed to adhere the procurement entity to the schedule time line and to manage the required funds properly.	Future actions are to be planned and taken by the Sri Lanka Tea Board in this regard.
04	07/2022	Amendments to the Rubber Control Act No. 11 of 1956 and the Rubber Replanting Subsidy Act No. 36 of 1953	The Secretary to the Ministry has been directed to submit it to the Cabinet of Ministers for consideration with the Attorney General's clearances.	-
05	09/2022	Implementation of Export CESS Levy based on the newly developed HS code for coir pith	Approval has been granted to the proposals in 3.1 and 3.2 of the Cabinet Memorandum.	Approval has been granted to the fact that CESS be levied on the export of uncompressed and compressed coir pith under this new HS code 1404.90.93, the same amount of Rs.100 per Metric Ton levied as CESS on the export of uncompressed coir pith.

Serial No.	No.	Name of the Cabinet Paper	Decision	Progress
06	15/2022	To meet the Glyphosate requirement of the Plantation Sector	It has been decided to import and release Glyphosate with licenses only for the purposes of White Leaf Disease spreading in sugarcane cultivation, Weligama Coconut Leaf Wilt Disease in coconut cultivation and weed control in tea cultivation and rubber cultivation.	Necessary arrangements are being made to import twice a year through the Ceylon Petroleum Corporation subject to a maximum of 245,000 liters.
07	18/2022	Procurement of Urea Fertilizer under Indian Credit Line for Tea Cultivation	It has been decided to allocate 15,000 MT of urea fertilizer for the proposed purpose and to provide a 50 kg sack of fertilizer to tea smallholders at a price of Rs.15,000 each.	Arrangements have been made to provide a 50kg sack of fertilizer to the farmers at a price of Rs.15,000 each.

## **Proposals for Special Projects / Activities proposed to be undertaken in the year 2023 for the betterment of the Plantation Sector**

### **Administration Division**

- Planning to conduct meetings through online method using Information Technology to the maximum for every possible function in the Ministry.
- In order to minimize the use of paper as much as possible, planning to maintain "e" files and to use electronic communication facilities as much as possible for communication purposes.
- Planning to maintain a digital document management system instead of record room.

### **Audit Division**

- It has been planned to conduct 03 audits on the performance of the projects implemented by the Ministry for development of the plantation sector.

### **Tea, Rubber & Coconut Estates (Control of Fragmentation) Board**

- It is proposed to categorize and computerize the district wise information about tea, rubber and coconut lands submitted to the Board and formulate and maintain a data base and thereby, facilitate the use of data about the tea, rubber and coconut lands scattered all over the country.

### **Development Division**

- A Memorandum of Understanding has been drafted to be signed by and between the Tea Research Institute of Sri Lanka and the Graduate School of Science and Engineering at Saitama University, Japan to exchange research staff members, design and implement corporate research projects and educational programmes and to exchange academic materials.
- A Memorandum of Understanding on tea production and processing technology has been drafted to be signed to strengthen the cooperation between the Tea Research Institute of Sri Lanka and the Fujian Agriculture and Forestry University, China.
- Memorandums of Understanding on the preparation of Nano pesticides for tea pest and disease control are to be signed between the Tea Research Institute of Sri Lanka and the Sri Lanka Institute of Nanotechnology (Pvt.) Ltd (SLINTEC).
- Memorandums of Understanding have been drafted to be signed by and between the Tea Research Institute of Sri Lanka and Arthur C Clark Institute to ensure a mutually beneficial framework for

exchanging modern technology, human resources, research activities and other infrastructure between the two institutions and the roles and responsibilities of both parties have been clearly identified.

- Memorandums of Understanding on formatting of mobile information technology are to be signed by and between the Tea Research Institute of Sri Lanka and Dialog Axiata PLC.
- Tea Research Institute is in the process of selecting lands for establishment of 05 seed gardens under the programme for increasing the production of improved seeds as a source of drought resistant planting material.
- Projects for tea nurseries, model tea cultivations and mechanized harvesting and projects for enhancing the productivity of tea lands are to be implemented continuously by the Sri Lanka Tea Board.

# Rubber Plantation And Company Estates Reforms Division

## Overall Performance of Rubber Sector

Details	Progress January to September 30 <sup>th</sup>		Targets
	2021	2022	2023
Quantity of Production (kg/ Mn)	61.32	54.03	85
Productivity (Hectare/ kg)	*679.07	*727	789
Export Revenue (Rs/ Bn.)	159.42	243.54	440
Replanting (Hectares)	862.13	640.19	2000
New Planting (Hectares) (With the STaRR Project)	930.33	144.89	1000

\* calculated values for the year are above mentioned.

## Classification of Rubber

Category	From January to 30 <sup>th</sup> September (Mt.)	
	2021	2022
Sheet Rubber	30,661.87	26,667.71
Sole Crepe	952	949.78
Scrap	3,679.42	3,241.82
Latex Crepe	5,915.50	6,701.17
TSR	719.11	767.76
Letex and Other	19,395.83	15,702.12

## Rubber Auction

Category	From 1 <sup>st</sup> of January to 30 <sup>th</sup> of September (Mt.)		
	2021 (Kg/ Rs.)	2022 (Kg/Rs.)	Difference (%)
RSS 1	449.79	623.71	38.67
RSS 2	437.94	616.67	40.81
RSS 3	428.65	592.29	38.18
RSS 4	415.12	583.33	40.52
RSS 5	402.14	-	-

## Rubber Exports

Category	From 1 <sup>st</sup> of January to 31 <sup>st</sup> of August (Mt.)	
	2021	2022
Sheet Rubber	2,257.38	3,015.12
Sole Crepe	750.98	753.23
Latex Crepe	4,592.40	4,927.39
TSR	413.97	513.12
Latex and Other	2,496.07	1,120.86

## Progress of Special Development Projects 30.09.2022

### Financial & Physical Progress of the Projects Funded by the Budget Speech

Project	Approved Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
<b>Executing Institute - Rubber Development Department</b>			
Implementation of Management Strategies Against the Newly Spreading Circular Leaf Spot Disease of Rubber	25.00	0.074	The relevant procurement activities are being accomplished to buy pesticides and spray machines.
Establishment of Rubber Sheet Processing Unit	13.6	7.73	120 units have been completed.
Installation of Irrigation System for the Rubber Plantation	3.2	2.58	26 units have been completed.
Livelihood Development of Small scale Rubber farmers	0.624	0.624	The project has been completed and payments have been made to 18 beneficiaries.
Enhancement of rubber plant nursery	0.594	0.594	Work has been done to construct the manufactured tube well for Middeniya Rubber Plant Nursery.
<b>Executing Institute - Tea Small Holder Development Authority</b>			
Direct tea Planting	189.37	10.40	33.6 hectares of direct tea cultivation has been done.
Tea replanting, New Planting and infilling	476.55	153.15	Tea replanting - 4377 permits, ground preparation - Hec: 519 New Planting - 2327 permits, land preparation - ha. 222.96, Planting Hec. 214.57 infilling - 3880 permits, 965,408 plants in phase 1 of wild planting
Establishment of Jumbo Plant Nursery	10.00	-	Carrying out procurement procedure to purchase of plants.



Project	Approved Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
Mechanization of tea sector	2.00	-	58 people have completed the training.
Establishment of Compost Centers	31.20	-	4 entrepreneurs have completed establishing compost centers. 22 entrepreneurs have started to establish compost centers.
Establishment of Sprinkler Irrigation systems in tea lands	52.10	34.68	Consultations and specifications have been prepared and given to the regional offices. No. of 57 systems have been established in Uva District. No. of 176 systems have been established in Kegalle District. No. of 93 systems have been established in Kandy District. No. of 40 systems have been established in N' Eliya District. No. of 86 systems have been established in Ratnapura District.
Improve the economic viability of tea small holders	59.84	19.47	No. of 415 programs have been completed in Uva District. No. of 167 programs have been completed in Kegalle District. No. of 333 programs have been completed in Kandy District. No. of 232 programs have been completed in N' Eliya District. No. of 233 programs have been completed in Ratnapura District.
Tea one stop service Center- Walahanduwa	20.00	16.00	The construction works has been completed in Walahanduwa Service Center
Tea one stop service Center - Dehiowita	20.00	17.00	The construction works has been completed in Dehiowita Service Center.
Executing Institute – Rubber Research Institute			
Establishing a group of small scale rubber product manufacturing entrepreneurs	1.00	-	4 training programs are planned.

## Financial & Physical Progress of the Projects Funded by the Budget Estimate

Project	Approved Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
<b>Executing Institute – Rubber Research Institute</b>			
Screening of drought/ stress tolerant <i>Hevea</i> clones for sustainable rubber cultivation in marginal area	3.24	0.59	Plants prepared for analysis were arranged in the greenhouse. RNA extraction was optimized and primers were optimized for Real-time PCR conditions. Started to record primary physiological data, before introducing water stress and started to test the multiplication of all genes.
Establishment of environmentally friendly, economically viable slow-release fertilizer technique to improve crop performance and establishment of an accredited laboratory to supply a good service to the rubber industry.	7.66	3.01	<p>Reusable Fertilizer Porous Tube (RFPT) was established in an area of 42 hectares in 17 estates belonging to the main plantation companies, Pussellawa, Agalawatta, Kelani valley, and Kegalle, in Kalutara, Kegalle, Colombo and Ratnapura districts.</p> <p>Encapsulated Coir Brick (ECB) technique was established in 8 estates under the above-mentioned four plantation companies located in the same districts. In addition to those establishments, RFPT and ECB technologies were established in nearly 3 ha of land belonging to smallholders in Kalutara and Kegalle districts.</p> <p>Growth measurements are collected every 6 months. Conducted 20 awareness programs in the respective estates.</p> <p>A manual and related fact sheets were prepared including six analytical procedures for the laboratory accreditation process. Due to a price increase of rubber-based porous tubes (RFPT) &amp; coir based bricks (ECB), the Reusable Fertilizer Porous Bag (RFPB) was introduced. It is very cheap and reduces the initial preparation cost by 90% except for the reduction of fertilizer cost by 50%. The initial trial was established in the Salawa estate and, there it maintains the proper condition of plant growth.</p>
Establishment of accredited laboratory and enhancement of testing facilities for rubber industry in Sri Lanka	10.46	0.21	<p>Completion of calibration of all laboratory equipment required to prepare inter-laboratory test results.</p> <p>The Malaysian Rubber Research Institute conducts the proficiency testing programme and RRISL which is guided by the Institute of Industrial Technology. All the chemicals were prepared accordingly. Fish-bone diagrams and calculating uncertainty levels for all the parameters were prepared that can affect the accuracy of the results in test methods applied to laboratory accreditation.</p>
Monitoring and optimizing the performance of rubber effluent treatment plants in Sri Lanka to improve the treatment efficiency and ensure the work place safety	5.64	1.60	<p>A relevant questionnaire was prepared to investigate the current status of the water effluent treatment process and sent it to the Rubber Development Department.</p> <p>Draft of the operational manual for large scale effluent treatment plants was prepared.</p>

Project	Approved Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
Studies on the biology and epidemiology of the New Leaf fall disease and to develop effective management strategies	8.00	4.84	Disease samples were collected from all rubber growing districts and pathogenic cultures were obtained. A genetic analysis of those cultures was done and the pathogen is identified and the life news of the pathogen is studied. Disease control methods (chemical and biological) are being tested by using mist blowers and drone technology.
<b>Rubber Plantation and Company Estates Reforms Division</b>			
Implementation of Rubber Master Plan	5.00	0.316	The cost estimates related to the implementation of the productivity enhancement project have been prepared and the preliminary work has been completed and the Memorandum of Understanding is being prepared. Sri Lanka's Rubber products Related exports Strategic Promotion Project has held, initial discussions with the Export Development Board and selected new rubber related producers to participate in the project.
<b>Pantation Management Monitoring Division</b>			
Cadastral Servays in the Plantation Sector	40.00	6.50	Surveys have started in 9 out of 15 estates.

### Progress of Activities Implemented Annually (2022.09.30)

- Carrying out the following activities related to Sri Lanka Rubber Manufacturing and Export Cooperation Limited.
  - Carrying out relevant activities to legitimate the competent authority.
  - Taking necessary action to lease Elpitiya Form Rubber Factory.
- Preparation of Annual Training Calendar  
Preparation of the training calendar including the information of the training courses conducted in the year 2022 by the government institutions related to plantation sector.
- Contributing to the activities of International Organizations.
  - Working together with International Rubber Study Group (IRSG)
  - Contribute to the activities of the International Rubber Study Group and cooperate in the activities of the rubber sector internationally.
  - Participating in the activities of the international rubber sector by contributing to the activities of the International Rubber Study Group
  - Activities related to Association of Natural Rubber Producing Countries (ANRPC)
  - Participation of the officials in the meetings organized by Association of Natural Rubber Producing Countries through online.
- Implementation of the Inter – Agency Coordination Committee for the development of rubber cultivation and rubber related industries by combining public and private sector institutions.
- Formulation and implementation of policies in Rubber and tea sectors.
- Formulation and implementation of policies related to development activities in Rubber and tea sectors.

- Taking action on public complaints related to rubber and tea sectors. Directly carrying out the work to be done by the Ministry and dealing with the resolution of public complaints by referring to the relevant institutions.

### Progress of Other Special Activities

- Capacity Development Program for 6,000 rubber small holders (RIVER Project)
- With this, capacity development is being carried out targeting 6000 rubber small holders in the Monaragala Rubber Development area with special focus on Badalkumbura and Medagama areas and preliminary work has been done to start the project.
- Participated through online to The World Rubber Conference -2022 organized by International Rubber Study Group and contributing to the selection of the Secretary General of the particular Organization.

### Policy decisions taken for the betterment of the sector

- Taking steps to reduce the number of installments for providing subsidy money for new planting and replanting of rubber to 8-5 installments.
- Fertilizer subsidy for immature rubber cultivation should be provided in fertilizer instead of financials.

### Financial Progress of the Division (2022.09.30)

Details	Category	Approved Allocation (Rs. Mn. )	Expenditure (Rs.Mn.)	Bills in hand (Rs.Mn.)
Carrying out the Minister's Office	Recurrent	8.8	8.75	-
	Capital	0.5	0.46	-
Division (Administration)	Recurrent	121.9	69.82	-
	Capital	7.5	1.26	-

Details	Category	Approved Allocation (Rs. Mn. )	Impress Received (Rs. Mn.)	Expenditure (Rs.Mn.)	Bills in hand (Rs.Mn.)
Special Project	Capital	1540	376.66	367.76	8.43
Subsidiary	Recurrent	1377	910.83	719.68	47.98
	Capital	1524	367.69	478.20	67.32

**The activities expected to implement in the year 2023 for  
the upgrading of the sector**

- Expansion of extension services to increase the productivity of rubber cultivation.
- Further Contribution to the activities in the Organizations of Association of Natural Rubber Producing Countries (ANRPC) and International Rubber Study Group.
- Taking action to regularized the activities with Sri Lanka Rubber Export Cooperation Limited.
- Under the provisions of the Rubber Control Act No. 11 of 1956 and the Rubber Replantation Subsidy Act No. 36 of 1953 to establish a “Rubber Advisory Board

## Coconut, Kitul and Palmyrah Promotion Division

### Overall Performance of Coconut Sector

Description	Targets of year 2022	Progress from January up to 30.09.2022	Targets of year 2023
Coconut yield (Nuts Mn.)	3,383	2450.3*	3,398
Export income (Rs. Bn.)	265	198	300
Productivity (Nuts/ Hectares)	7, 419	5244 *	7440
Coconut sapling production (Saplings Mn.)	5.00	5.00	3.00
New cultivation (Hec.)	5,990	1898	5,615
Re-cultivation (Hec.)	486	431	455
Under cultivation (Hec.)	3,516	901	3085
Home gardening (Plants.)	2,800,000	721,168	1,600,000

\*Actual yield and productivity as the end of June.

### Yield

Description	Year				
	2018	2019	2020	2021	2022.09.30
Coconut yield (Nuts Mn)	2623	3086	2792	3120	2450.3

### Export income

Product category	From January to 30 September (Rs. Mn.)		
	2021	2022	Growth %
Coconut kernel based	61,628.77	99,020.22	61
Coir	4,565.07	6,173.08	35
Coir finished products	32,565.25	51,789.58	59
Coconut shell based products	20,997.89	39927.16,	90
Other	500.11	1,298.27	160
Total	120,257.10	198208,.31	65

### Export fluctuations of several major products

Product Type	From January to 30 September								
	Quantity (MT)			Income (Rs. Mn.)					
	2021	2022	Difference %	2021		2022		Difference %	
				Rs. Mn	USD Mn	Rs. Mn	USD Mn	Rs. Mn	USD Mn
Coconut oil	2,268	3,781	44	1,644.57	8.31	3,270.13	10.09	99	21
Virgin coconut oil	10,538	11,725	11	10,520.19	53.01	15,885.09	50.66	51	-4
Coconut water	19,627	20,966	7	3,284.91	16.56	5,806.73	18.44	77	11
King coconut (nuts)	6,989,825	8,236,427	18	657	3.30	1,516.58	4.62	131	40
Raw coconut (nuts)000 <sup>+</sup>	11,032	9,274	-16	908.79	4.59	1,304.44	4.54	44	-1
Bristle fibre	1,352	1,674	24	348.99	1.76	608.18	2.02	74	14

### Auction Prices

Price type	Unit	January to 30 <sup>th</sup> September		Difference %
		2021	2022	
Auction (Colombo)	Average Price of 1000 Nuts (Rs)	56,287.77	57,695.15	3
Wholesale - large		76,523	76,712	0.2
- Small		67,847	68,247	0.6
Retail - large	Average Price per Nut (Rs)	92.70	94.24	1.7
- Small		74.84	75.08	0.3

### Kitul Sector- Progress of Export Income

Type	Year (Rs. Mn.)				
	2018	2019	2020	2021	30.09.2022
Kitul treacle	62.06	38.95	70.8	106.0	52.67
Kitul Jaggery	63.61	55.00	103.9	150.0	89.42

### Performance of Palmyrah Sector

Product Type	Production (From January to 30 September)		Targets 2023
	2021	2022	
Jaggery (MT)	55	48	70
Toddy (LT)	10,050,000	10,200,000	11,000,000
Pulp (MT)	50	45	60
Tuber(MT)	350	370	400
Fiber(MT)	67	52	70
Crafts (LKR Mn)	50.00	59.00	70

### Export Income of Palmyra Sector

Products	Progress as at 30.09.2022
Toddy/Sap based products	15
Leaf based products (Handi craft)	48
Tuber based products	0.15
Pulp based products	1.2
Fiber based products	-
Food products [soft drinks & confectionery]	-



## Progress of Special Projects (30.09.2022)

### Financial & Physical Progress of the Projects Funded by the Budget Speech

Project	Approved Revised Allocation (Rs. Mn.)	Progress (Rs. Mn.)	Physical Progress
<b>Implementing Agency - Coconut Cultivation Board</b>			
Producing coconut seedlings for developing livelihood of rural people and providing coconut seedlings to home gardens enabling people to meet their daily coconut needs.	51.03	51.03	83 nurseries have been selected for establishing community nurseries and 444,684 coconut seedlings have been transported to 80 of them
intercropping in existing coconut cultivations	30.00	-	Imprest has not been received. However subsidy licenses have been given to 538 cultivators as of now for this programme.
Rehabilitating coconut lands	62.91	47.17	2040 acres of lands were inspected and payments have been made for 1875 acres.
Project for the construction of drip irrigation systems	31.50	19.20	Land recommendation 470 acres. Payments have been made for 300 acres.
<b>Implementing Agency - Coconut Development Authority</b>			
Facilitating the development of the drying method of coir, coir refuse	2.50	2.48	Construction activities of 16 drying floors have been completed as follows. Kurunegala 11, Gampaha 2, Puttalam 1 and Anuradhapura 2
Facilitating the development of traditional coconut oil industry	5.00	4.73	Dryers have been distributed as follows. (Galle 12, Gampaha 4, Matale 4, Kurunegala 1, Ampara 1, Kandy 2, Polonnaruwa 1, Anuradhapura 4, Ratnapura 1, Monaragala 1 )
Facilitating self-employment generation associated with coconut related industries, identifying groups and providing equipment	10.00	10.00	05 Thawashi training programmes have been conducted in Wanathavilluwa, Puttalam, Kandy, Udubaddawa, Gampaha areas providing benefits to 99 persons. 4 ekel broom making machines with one each for Kandy, Polonnaruwa, Anuradhapura and Galle districts were provided and 14 coconut pickers were given to Gampaha district, 11 to Kandy and 1 each for Anuradhapura, Polonnaruwa districts and 4 ekel broom handle rounding machines were distributed amongst Kandy, Matara, Anuradhapura and Matale districts.

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
<b>Implementing Agency - Coconut Research Institute</b>			
Hybrid Seed production (Keeniyama seed garden project)	5.00	0.66	1. Gap filling of 150 San Ramon and leafy Kundira coconut seedlings. 2. Purchasing ladders to be used for hand pollination 3. Commencing hand pollination in 300 mother trees. 4. Signing agreement for the renovation of pipe system 5. Providing electricity and water to the laboratory.
Hybrid Seed Coconut Production (Establishing a new seed garden in the wet intermediate zone)	21.00	1.05	Planting of 627 seedlings has been completed. Hand pollination programme for producing mother palms is being carried out. Constructing the fence around the seed garden, installing irrigation system as well as hand pollination programme is in progress
Finalizing the construction of the general laboratory required for analytical research now being constructed at the CRI.	85.00	2.43	Contractor has commenced the transporting of required materials. Payment of consultancy fees has been completed.
Commercial production of tissue culture coconut seedlings	32.00	3.99	All procurement activities have been commenced. Laboratory equipment is due to be received.
Project for increasing hybrid seed coconut production up to 500,000 having increased the number of new mother palms up to 10,000 for increasing the hybrid coconut production	67.00	6.31	Purchasing 70,100 husk tying ropes has been completed. The remaining husk tying ropes are now being transported. Husk tying in 4867 trees has been finalized and hand pollination of 4750 of them is now being carried out.
Purchasing essential laboratory equipment for analytical work in general laboratory	23.50	6.03	The following items were purchased. Office chairs -12,Office tables – 12 Computer chairs – 4,Computer tables 12 Computers -4 ,Printers – 2,Laboratory tables – 3 . No. of analytical reports issued –  Coir based products- 109, Differential Fertilizer - 4,Food – 17,Organic Manure - 4, Inorganic Fertilizer - 7, , Coconut plant parts analysis – 1 , Combined Fertilizer – 1,soil - 1.  The number of research samples analyzed - 638
Implementing programmes required for pest control in coconut cultivation and providing necessary infrastructure facilities for that purpose	15.00	1.35	2 programmes required for pest control in coconut cultivation have been conducted in 2 Grama Niladhari Divisions. 210 traps have been laid. Laying traps in plantations belonging to the CRI has been carried out. Purchasing of pheromone and traps is in the procurement process and plans have been drawn up to implement anti- white fly programmes.

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
Media campaign for popularizing sustainable coconut cultivation and minimizing domestic waste of coconut	42.77	38.49	Procurement activities for media equipment/office equipment have been carried out. Branding CRI vehicles, Printing 500,000 books on coconut cultivation, installing notice boards, competing the SMS campaign, preparing videos for QR codes of coconut handbooks have been done. Except for one television/ radio programme all other activities have been completed and television/radio advertisements have been finalized
Project for conducting coconut research	35.00	16.02	Research activities of 82 projects are being continued and activities for the collection of inputs and data too are conducted on an ongoing basis.
<b>Implementing Agency - Palmyrah Development Board</b>			
Quality control of palmyrah-based products	11.00	3.66	Scope of the ISO 17025:2017 accredited microbiology laboratory and chemical laboratory has been expanded. 98 chemical reports have been issued. (quality, nutrition) 29 microbiological reports have been issued. 07 quality control packages have been provided to pamyrah societies. (Ph meter, Brix meter, heat meter etc)
Training on palmyrah palm based products	9.00	-	15 training programmes have been conducted whereby 404 families received benefits.
Reactivating the planting of seedlings for ensuring sustainable livelihood development, developing new palmyrah cultivations by establishing new model farms and bio fences	3.00	1.22	25,000 seedlings have been packed as of now and the target is to produce 50,000 seedlings.
Conducting trainings on providing subsidies for jaggery production and pulp, food and juice production for enhancing skills and productivity to fulfill the export demand.	3.00	1.34	03 training programmes have been conducted and more than 100 families are to receive under these training programmes.
Sustainable development of palmyrah industry through applied research, infrastructure facilities development, quality control system and fostering innovation.	4.00	2.37	13 researches have been completed. (new product development, improving quality) 05 training programmes have been conducted for 09 products. Number of products commercialized is 04 (Palm sauce, toothpaste etc) 10 distribution programmes have been held. (Palm, soap, pulp)
Marketing development for establishing new Katpaham centres, upgrading sales promotion activities, export marketing, international exhibition and mobile marketing (regional and national level)	2.00	0.41	49 mobile marketing services have been conducted across the island and participated in a three-day exhibition programme in Kandy. A new Katpaham Sales Centre was opened at Kalmunai on 1 <sup>st</sup> July 2022
Palmyrah Training Institute – Stage III	31.00	-	procument process is ongoing

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
<b>Implementing Agency - Kitul Development Board</b>			
Official launch of the Kitul Development Board.	4.20	4.12	Kitul development Board was officially launched.
Upgrading the management status of the Kitul sector considering future challenges and demands	0.17	0.15	A workshop was conducted with the participation those with expertise on kitul industry for the formulation of the road map for the Kitul Development Board and the relevant programme was prepared and finalized
Issuing an identity card for identifying kitul producers and introducing a life insurance scheme.	2.00	-	Plans are afoot to launch as a pilot project and implement in several DS Divisions.
Developing nurseries and cultivating kitul to increase the number of kitul palms in the country and transform into a commercial operation.	5.55	-	Payment is scheduled to be finalized in October 2022 for a project proposal selected for this purpose.
A booklet containing details of kitul products and kitul producers has been prepared for the promotion of kitul in the international market through Sri Lankan diplomatic missions in collaboration with the Ministry of Foreign Affairs and Department of Commerce.	2.50	-	Beneficiaries of the programme have been identified. The programme is due to be implemented in October.
Providing relevant technology enabling 20 kitul entrepreneurs to obtain GMP & SLSI certificates and extending financial assistance to promote products in the international market.	3.00	-	Preliminary discussions with the relevant institutions have commenced.
Establishing an international level Kitul Products Sales Centre at the Bandaranaike International Airport	5.00	-	Provisions for this project implemented in collaboration with the Export Development Board are due to be provided in October 2022.
Providing safety equipment kits to kitul industrialists	3.00	-	Allocated for bearing recurrent operating expenditure of the KDB..
Providing capital and recurrent expenditure for the Kitul Development Board	24.66	7.95	Rs. 3.25 Mn has been allocated to KDB for capital and recurrent expenditure

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
<b>Implementing Agency - Coconut, Kitul, Palmyrah Cultivation Promotion Division</b>			
Control of Weligama Coconut Leaf Wilt & Rot - Disease	163.72	18.38	<u>Coconut Research Institute</u> No. of GN Divisions in which the inspection of diseased trees has been finalized - 41 Marking of trees - 847 Removal of trees – 475 trees Vaccinating trees - 216 No. of training programmes - 03 A project officer has been recruited <u>Coconut Cultivation Board</u> Removal of diseased trees - 1980 Vaccinating trees -203 Inspection of lands: No. of GN Divisions - 74 Marking trees - 6260

### Financial and physical progress received from direct allocation by budget estimate

Project	Approved (Revised) Allocation ( Rs. Mn. )	Financial Progress (Rs. Mn.)	Physical Progress
<b>Implementing Agency - Coconut, Kitul, Palmyrah Cultivation Promotion Division</b>			
Control of Weligama Coconut Leaf Wilt & Rot -Disease	34.00	15.41	Matara, Weligama, Dikwella, Kirinda, Puhulwella, Welipitiya, Devinuwara, Thihagoda, Kamburupitiya, Malimbada DSD Compensation for removed trees were 5060. Total allocation sent to the Mathara district secretariat was Rs. Mn 17.362.

### Financial Progress of the sector (as at 30.09.2022)

Details	Category	Approved Allocation (Rs.Mn.)	Expenditure (Rs.Mn.)	Bills in hands (Rs.Mn.)
Minister's Office	Recurrent	7.85	7.85	-
	Capital	1.00	0.625	-
Division (Administration)	Recurrent	101.80	40.25	-
	Capital	10.00	2.75	-

Details	Category	Approved Allocation (Rs.Mn.)	Approved Revised Allocation (Rs.Mn.)	Imprest Received (Rs.Mn.)	Expenditure (Rs.Mn.)	Bills in hands (Rs.Mn.)
Affiliated institutions	Recurrent	1,110.50	941.50	740.02	740.02	-
	Capital	702.09	611.10	121.67	121.67	-

## Activities expected to be implemented in 2023 for the Betterment of the sector

### Coconut Sector

- Establishing the rapid operational force for combating insects and pests in coconut sector
- Conserving plant nutrients, conserving water in the soil and supplying water to cultivations to increase the productivity of existing coconut lands.
- Increasing annual coconut harvest of Sri Lanka by implementing a commercial extension service.
- Facilitating self employment generation associated with coconut related industries, identifying groups and providing equipment.
- Increasing production of hybrid seeds

### Kitul Sector

- Strengthening legal background for the sustainability of the Kitul industry
- Mobilizing kitul producers and developing human skills .
- Empowering production capacity of kitul industrialists by developing infrastructure facilities and the use of modern technology and standardizing the kitul industry
- Promoting entrepreneurship development.
- Cultivating kitul palms at household level and commercial level for ensuring sustainability of the kitul industry.
- Upgrading kitul industry as a value added industry by integrating with other economic sectors.
- Promoting research and development.
- Appreciating various stakeholders such as kitul cultivations and owners thereof, kitul producers, businessmen engaged in selling and purchasing kitul products..
- Strengthening institutional coordination.

### Palmyrah Sector

- Upgrading sales promotion activities of palmyrah based products through the supermarket network.
- Reactivating the plantation of palmyrah seedlings and establishing model farms.
- Conducting basic training programmes on palmyrah products.
- Improving applied research for development of infrastructure facilities, quality control and innovations
- Establishing the process of equipping human resources involved in the palmyrah sector with technical knowhow for developing palmyrah related sectors.

## Development of Minor Export Crop Plantation Division

### Sugarcane Sector - Overall Performance

Details	Progress From January to 30 <sup>th</sup> September		Variance (%)	2023 Target
	Year 2021	Year 2022		
Extent under Sugarcane (Hectares)	22,909	24,377	6.4	260,000
Sugarcane Yield (Mt.)	917,662	960,630	24.3	1550,000

### Cashew Sector - Overall Performance

Details	Progress From January to 30 <sup>th</sup> September		Variance (%)	2023 Target
	Year 2021	Year 2022		
Cashew Production (Mt.)	6125	4900	(20)	22,749
Cashew Export (Mt.)	25.62	53.44	51	682
Cashew export Income (Rs.Mn)	86.96	207.41	132	1,364

### Progress of the Export Agriculture Sector

Crop	January to 30 <sup>th</sup> June		Variance %	January to 31 <sup>st</sup> August			
	Crop Production (Mt.)			Export Quantity (Mt.)	Export Revenue (Rs.Mn)	Export Quantity (Mt.)	Export Revenue (Rs.Mn)
	2021	2022		2021		2022	
Cinnamon	11,248.0	11,187.9	(0.53)	11,815.75	29,676.06	11,134.34	42,903.34
Cocoa	515.1	222.7	(56.78)	753.51	1,188.75	1,082.15	2,442.41
Coffee	382.3	525.7	37.53	18.89	35.92	17.9	59.92
Pepper	11,190.5	8,129.3	(27.36)	10,832.55	13,427.38	8,017.95	16,112.08
Cardamom	12.1	9.0	(25.26)	2.83	124.43	2.6	113.82
Citronella	2.0	2.6	32.66	3.34	22.2	1.99	16.37
Nutmeg	2,301.6	741.4	(67.79)	1,203.86	1,999.34	1,106.22	2,915.87
Areca nut	16,723.2	13,584.9	(18.77)	6,967.67	5,386.59	12,275.17	14,774.88
Betel	6,630.4	8,943.0	34.88	2,064.67	1,640.68	2,497.48	2,917.86
Ginger	20,364.3	17,850.0	(12.35)	113.41	177.6	83.36	218.7
Turmeric	20,404.0	52,756.0	158.56	31.57	75.93	20.39	104.31

## Progress of the Development Projects (30.09.2022 )

### Financial & Physical Progress of the Projects Funded by the Budget Speech

Project	Approved (Revised) Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
<b>Implementing Institute - Department of Export Agriculture and Sri Lanka Cashew Corporation</b>			
Export Agriculture Zones - District Based Minor crops Crop Development Project for Livelihood Improvement	500.00	19.44	<ul style="list-style-type: none"> <li>● Preparation of Export Agricultural Zone Guide Code and directing towards Export agricultural Department and district secretariat offices.</li> <li>● Implementing training programs under the bee control Project and training of 435 civilians and 30 disabled and retired war heroes.</li> <li>● The procurement activities required to buy 5,000 bee boxes</li> <li>● Conducting procurement activities to purchase 250,000 TJC mango plants.</li> <li>● Necessary activities are in progress to establish 316 export agricultural zones covering the districts of Ratnapura, Kegalle, Polonnaruwa, Kurunegala, Kandy, Matale, Gampaha, Badulla, Colombo, Monaragala, Matara, Hambantota, Galle, Ampara, Batticaloa, Nuwara Eliya, Trincomalee and Anuradhapura.</li> </ul>
<b>Implementing Institute - Department of Export Agriculture</b>			
Project to establish Export Agro-Crop Model Gardens with economic productivity	225.00	1.52	<ul style="list-style-type: none"> <li>● Preparation of the necessary project guideline code for the project and forwarding it to the Department of Export Agriculture.</li> <li>● Starting of the production of plants required for the programs by the Department of Export Agriculture and carrying out activities to aware the district officials.</li> </ul>
Local Hybrid Maize Varieties Cultivation Promotion Project	150.00	24.46	<ul style="list-style-type: none"> <li>● Kandakadu Army Camp - 40 acres, Menikfarm Army Camp - 50 acres and Moragahatenna - 50 acres, Huruluwewa - 15 acres, Galenbidunu Lake - 95 acres as the selected land owned by maize farmers, have been selected.</li> <li>● At present, 162.5 acres of land have been used to plant local hybrid maize seeds during the Yala Season</li> </ul>
Establishment of Cultural Promotion Center related to the National Cinnamon Industry - "Cinnamon Gate"	15.00	9.59	<ul style="list-style-type: none"> <li>● Surveying of the land selected for the project has been completed, and the urban development authority has prepared the basic plans for the construction of the museum, restaurant and resort related to the cinnamon industry.</li> </ul>
Project on Promotion Marketing and Quality Improvement of Spices and Allied Products and Upgrading Processing Centers	25.40	25.39	<ul style="list-style-type: none"> <li>● Raw turmeric at a cost of Rs. 150 were purchased, processed, value added and sold through Spice Board outlets to the local consumer.</li> <li>● To supply the planting materials and equipment required for the Spice Garden established in Colombo district, Rs. 390,000 provision was released to Spices and Allied Products Marketing Board</li> </ul>



### Financial and Physical Progress Received from Direct Allocation by Budget Estimate

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
<b>Implementing Institute - Department of Export Agriculture</b>			
Establishment of seed turmeric gardens and promotion of local turmeric cultivation	25.20	5.17	<ul style="list-style-type: none"> <li>● Providing 1,000 kg of turmeric seeds to the turmeric seed garden established in Sri Lanka Air Force Executive Agriculture Unit, to be cultivated in the estates owned by the State Plantation Corporation</li> <li>● Working with the Spices and Allied Products Marketing Board, to uplift local turmeric farming industry, by purchasing, processing and selling farmers' crops to consumers at concessional rates.</li> </ul>
Development of Export Agricultural Zones established in 2021	143.00	89.78	<ul style="list-style-type: none"> <li>● Procurement activities to purchase 100,000 TJC mango plants.</li> <li>● Providing provision for the development of cinnamon processing and training center established in Mulatiyana Divisional Secretariat of Matara District.</li> </ul>
Certification, Accreditation, Standardization and Training	26.80	3.96	<ul style="list-style-type: none"> <li>● Beneficiaries were selected for Export Agriculture Entrepreneurs' capacity development programs, and 450 beneficiaries have been trained so far, 250 of them were directed to NVQ – 3 level.</li> </ul>
Education, Raising Awareness and Promotion	25.00	5.56	<p><u>Healing Island Project</u> Preliminary work has been conducted related to implementation of magazine/documentary programs as a program to gain local and international publicity on minor export crops sector.</p> <p><u>“Wadiya” radio program</u> So far, 17 radio programs with scholars have been conducted in collaboration with the Sri Lanka Broadcasting Corporation, to inform the public about the areas coming under the purview of the Ministry and the topics with timely importance.</p> <p><u>Beyond 2025 Newspaper</u> Actions have been taken to publish and distribute 02 newspaper supplements named "Beyond 2025" as a supplement to the <i>Dinamina</i> newspaper with the aim of informing the people about the matters with timely importance in the field of export crops and in the scope of the Ministry.</p> <p><u>Website</u> The designing of the official website of Minor Export Crops Promotion Division is nearly completed.</p> <p><u>FB Page</u> An up-to-date Facebook page is maintained to raise the awareness in people about the key events and current information of the Ministry and to direct them towards the export economy</p>
Export Agriculture Value Development Zone - Galle, Elpitiya  *	20.00	18.37	<ul style="list-style-type: none"> <li>● After the completion of the land surveying, land was prepared and the safety fence was erected, and necessary activities were taken to provide plots to 14 agricultural entrepreneurs under the approval of the Cabinet of Ministers.</li> <li>● Providing internal road system, electricity and water facilities is currently being successfully carried out, in order to facilitate the construction work of the investors</li> </ul>

### Financial Progress of the Division (30.09.2022)

Details	Category	Allocation (Rs. Mn.)	Expenditure (Rs. Mn.)	Bills in hands (Rs.Mn)
Minister's Office	Recurrent	9.90	9.860	-
	Capital	0.5	0.5	-
Division (Administration)	Recurrent	138.90	82.22	-
	Capital (Admin)	8.30	4.66	-
	All Capital (except Special Project)	1540.92	1922.82	269.25

Details	Category	Approved Allocation (Rs.Mn.)	Financial Target (Rs.Mn.)	Imprest Received (Rs.Mn.)	Expenditure (Rs.Mn.)	Expenditure (Rs.Mn.)
Special Projects	Capital	2,600	2,600	1,600	1538.93	1,061.07
Affiliated institutions	Recurrent	1,202.5	867,995	827.54	845.68	-
	Capital	371	337.6	107.5	100.838	185.7

### Programs/ projects expected to be implemented in 2023

- Export Agricultural Zones –Minor Crop Development Project to improve livelihoods on District
- Project to establish model home gardens for export agricultural crops with economic productivity
- Local Hybrid Maize Cultivation Promotion Project.
- Establishment of National Cinnamon Industry related Cultural Promotion Center - “Cinnamon Gate”
- Project of Promotion, marketing, upgrading and developing processing centers of spices and allied products.
- Establishment of seed turmeric gardens and promotion of local turmeric cultivation.
- Development of Export Agricultural Zones established in 2021.
- Certification, accreditation, standardization and training in the minor crop sector.

## Progress of the Affiliated Institutions under the purview of the Ministry (30.09.2022)

❖ Tea Rubber and Coconut Estates (Control of Fragmentation) Board
❖ Sri Lanka Tea Board
❖ Sri Lanka Tea Research Institute
❖ Sri Lanka State Plantation Corporation
❖ Janatha Estates Development Board
<b>Rubber Plantation And Company Estates Reforms Division</b>
❖ Department of Rubber Development
❖ Rubber Research Institute
❖ Thurusaviya Fund
❖ National Institute of Plantation Management
❖ Tea Small Holdings Development Authority
❖ Kalubovitiyana Tea Factory Limited
❖ Elkaduwa Plantations
<b>Coconut, kitul &amp; palmyrah promotion Division</b>
❖ Coconut Cultivation Board
❖ Coconut Development Authority
❖ Coconut Research Institute
❖ Palmyrah Development Board
❖ Kitul Development Board
❖ Kurunegala Plantations Limited
❖ Chilaw Plantations Limited
<b>Development of Minor Export Crop Plantation Division</b>
❖ Department of Export Agriculture
❖ Sri Lanka Cashew Corporation
❖ Sugarcane Research Institute
❖ Spices and Allied Products Marketing Board
❖ Gal Oya Plantation (pvt) Ltd
❖ Lanka Suger Company (pvt) Ltd

## Tea, Rubber & Coconut (Control of Fragmentation) Board

### Vision

A prosperous economy by securing tea rubber and coconut plantations.

### Mission

Extending support for increasing the productivity, profitability and sustainability of the plantation industry by protecting tea, rubber and coconut estates.

### Receiving Applications ( 30.09.2022)

Description	No.
Applications received	435
No. of board of director meetings held	13
Applications submitted to the board of directors	373
Applications approved by the board of directors	340
Applications rejected	2
Applications decided to submit for field inspections /legal advices	13
Applications inapplicable to the act	18
Applications incomplete & referred to obtain reports	60
No. of applications not required to transfer	2

### Received Applications – District wise (30.09.2022)

Description	No.
Kurunegala district	181
Puttalam district	95
Gampaha district	70
All other districts except for above districts	89
Total Applications Received	435

**Land Unit wise (30.09.2022)**

No. of applications received	Method of Transfer	Extent of land applied			Extent of land approved		
		Acres.	Roods	Perches	Acres.	Roods	Perches
87	Single Units	1514	1	39.54	1453	1	14.04
53	Bank Mortgage	1215	2	15.67	1210	3	17.06
295	Other Transfers	4553	1	38.74	3622	3	30.46
435	<b>Total</b>	<b>7283</b>	<b>2</b>	<b>13.95</b>	<b>6287</b>	<b>0</b>	<b>21.56</b>

**Crop wise (30.09.2022)**

Crop	No. of applications	Extent of land (applied)		
		Acres.	Roods	Perches
Coconut	352	5502	1	32.93
Rubber	15	337	2	25.31
Tea	25	895	1	7.5
Other	43	548	0	28.21
<b>Total no. of applications</b>	<b>435</b>	<b>7283</b>	<b>2</b>	<b>13.95</b>

## Sri Lanka Tea Board

### Vision

To position Ceylon tea as the most aspired beverage in the global market

### Mission

To increase the foreign exchange earnings to the country through sustainable development of the industry and thereby ensuring the economic development of the plantation community.

### Progress of Major Activities Based on Action Plan 2022 ( 2022.09.30)

- Under the Factory Modernization Subsidy Scheme Rs.11.18Mn was paid to 22 tea factories for their tea modernization activities to maintain the quality of the production process.
- Subsidy payment of Rs.26.48Mn was paid for replanting of tea from January to August of 2022.
- Under the subsidy program for Solar panel installation (3% interest subsidy) in tea factories, 31 beneficiaries benefitted and paid 15.2Mn as the interest subsidy.
- Under the 3% Interest subsidy payment for exporter machinery components of tea exporters 5 year program 8 beneficiaries received the subsidy amount of Rs.21.04Mn.
- Grower awareness advertisements played via the government media channels to increase the awareness of the growers and other relevant parties.
- Analytical Laboratory of Sri Lanka Tea Board introduced new testing requirements, for Lion Logo certification which include physical, chemical and microbial testing.
- New tests introduced to meet leading importer market requirements (MCPA,2-4 D for Japan, 10 other pesticides for Saudi Arabia)

**A summary of regulatory activities up to end September 2022 which handled by Tea Commissioner's Division (30.09.2022)**

Main activities	Unit	Physical	
		Annual Target	Progress
Monitoring of Green tea leaves standard at Dealer Level	Inspections	1500	300
Registration of Green tea dealers	Renewals & Reg.-	2064	1035
Awareness programs for Green tea dealers	Programs	30	4
Reasonable price payment inspections at Green tea dealers(D29)	Inspections	5250	9701
Monitoring of reasonable price payment(BL2)	Inspections	5715	4935
Monitoring of green tea leaves standards at factory levels(B-Leaf 60)	Inspections	700	300
Renewal & Registration of refuse tea processing centers	Centers	180	119
Implementation of GMP practices at RT centers	Inspections-	135	29
Monitoring of purchasing and sales of RT	Inspections-	3000	3331

### Tea Promotion

In order to the government policy, that is Promotion of our tea in international market as pure Ceylon Tea, the promotion division of Sri Lanka Tea board implemented many activities in the foreign markets.

- i. Implementation of subsidy program of 5% Incentive Scheme for value-added teas (Less 3kg) exporting exporters to encourage value-added tea exports (92 Exporters selected from 290 Exporters)
- ii. the participation of Sri Lankan tea exporting companies in international trade fairs in selected markets promoting 'Ceylon Tea' as a national brand and also the individual brands of participating companies. Sri Lanka Tea Board subsidy covers 50% of the cost on space rental and construction of the booth.
- iii. Promotion programmes with Embasisies (selected markets only)
  - Ceylon Tea Brand activation program in Brovo Hyper Market in Baku, Azarbaijan from 19<sup>th</sup> to 20<sup>th</sup> May 2022
  - Ceylon Tea Brand activation Program in "Rahat Super Market" in Baku, Azarbaijan
  - Ceylon Tea Promotion at Ruden University in Moscow, Russia - Multicultural Festival
  - Ceylon Tea Brand activation at Korzinka Super Market – Azimova (oybek Metro), Tashkent in Uzbekistan
  - Ceylon Tea Brand Activation program at Korzinka Super Market Chaina at Next Mall in Tashkent, Usbekistan

## Iv. BTL Promotion in Turkey

- On the Ocation of Sri Lanka's 74th Indipendence Day celebrations with the intervention of the Sri Lankan Embassy in Turkey, billboards depicting Sri Lankan tea and natural beauty were displayed.

### Special programs/project done for the betterment of the industry

- Sri Lanka and China celebrating the 65th anniversary of establishing diplomatic relations in 2022.
- Official Tea Supplier for the Birmingham 2022 Commonwealth Games.
- Implementation of International Tea Day celebration- Social Media Campaign.
- Ceylon Tea Promotion in Egyptian Tea Market under the concept of regaining lost market for Ceylon Tea.

### Financial Progress (30.09.2022)

Item		Budget Allocation (Rs.Mn.)	Imprest received (Rs.Mn.)	Financial Target (Rs.Mn.)	Expenditure (Rs.Mn.)
Capital	Consolidated Funds	Not allocated	-	-	-
	Generated funds	426.97	Not related	236.96	103.76
	Promotion Levy	3,204.60	Not related	2011.14,	289.73
Recurrent	Consolidated Funds	150	120.50	423.12	120.50
	Generated funds	403.50	Not related		185.91

### Projects/Programs expected to be implement in 2023

- Increase awareness programs on tea B leaf 60 projects through various media platforms.
- Continuation of Solar power subsidy scheme program (3% subsidy on capital investment).
- Continuation of interest subsidy scheme of upgrading/modernizing of tea exporters packaging plants.
- Continuation of Tea nursery, Model Tea lands and Mechanized harvesting projects and productivity improvement projects in tea lands.
- Planning and Implementation of Tea Product Innovations & Diversification Subsidy Scheme in the Sri Lanka Tea Export Industry 2023-2027.
- Establishment of 'Lion Logo' Certification for Pure Ceylon Tea Extract Products and RTD



## Tea Research Institute of Sri Lanka

### VISION

To achieve excellence in tea research and to provide technological guidance to the tea industry, in order to make sri lankan tea the most preferred tea in the world, at a competitive price.

### MISSION

To generate and transfer scientific knowledge and technologies appropriate for the stakeholders to improve productivity and quality of Sri Lankan tea in a most profitable manner.

### Progress of Projects/Special Projects against action plan of 2022 (30.09.2022 )

#### ❖ Evaluation of accessions/cultivars and dissemination of planting materials

- An analysis of long term experimental evidence gathered on large number of progenies/ accessions in the new TRI 5000 series with high yield, quality, drought tolerant and tolerance to blister blight disease and parasitic nematodes has led to recommend 03 cultivars for the Uva region. Arrangements have been made to distribute planting materials of new cultivars among the tea growers for commercial planting.

A project funded by the International Atomic Energy Authority (IAEA), Vienna on “Supporting genetic improvement of tea” has been continued and somatic embryos and seeds obtained from three cultivars were exposed to gamma rays and resultant putative mutant populations are being monitored. Radiation facility established at the Horticulture Crop Research Institute, (HORDI) Gannoruwa has been used for the project.

Under the Indo-Sri Lanka research collaboration funded by the Ministry of Science and Technology, Memorandum of Understanding (MoU) between the Tea Research Institute of Sri Lanka (TRISL), and Council of Scientific and Industrial Research -Institute of Himalayan Bio-resource Technology (CSIR-IHBT) signed to conduct a research project on “High throughput genotyping to expedite the genetic characterization and dissection of important agronomic traits of tea”. Freeze dried samples of biparental population between TRI 3055 and TRI 2043 have been sent to CSIR-IHBT for High throughput genotyping and project is being continued.

Establishment of 15 new tea seed gardens and maintenance of 20 established seed gardens to increase availability of improved seeds as a source of planting materials in drought prone areas continued. Monitoring of 18 mother bush sites of new tea cultivars and facilitation of dissemination of cuttings also continued during the period. Maintenance activities of two gene banks at Talawakelle and Rathnapura continued.

- **Research and development activities related to the Land productivity improvement**

Soils Quality Index (SQI) analysis was conducted for tea small holder lands to assess suitability of sites for minimizing time period for soil rehabilitation and or direct planting with the aim of encouraging replanting among tea growers ensuring productivity and profitability. The analysis was carried out at TRI Low country Research, Advisory and Extension centre.

Based on the experimental evidences guidelines prepared for Integrated Nutrient Management (INM) in tea minimizing chemical and synthetic inputs. With the aim of transferring this knowledge to stakeholders, tri-language document titled “Guidelines for compost preparation” has been prepared and distributed through Tea Small Holder Development Authority.

Experiment was conducted to study yield response of mature tea to slow-release fertilizer produced by Sri Lanka Institute of Nanotechnology (SLINTEC) under growers’ condition and to introduce economically viable slow releasing compound fertilizer. Results of research trials and adaptive trials have been compiled for submission to the Technology Release Committee (TRC) for final approval before the recommendation.

- **Recommendation to reduce impact of climate change, adaption and mitigation**

Having foreseen the possible impacts of adverse weather conditions in the different agro ecological regions of tea growing regions, arrangements have been made to establish a precision agriculture cell at TRI to facilitate data analysis and preparing guidelines for mitigating climate change effects on tea and establishment of activities to encourage carbon neutral tea industry.

- **Mechanization of field operations**

- Studies are continuing to evaluate cultivar characteristics of tea amenable for mechanical harvesting and testing of foliar micro nutrient mixtures for improving yield of mechanically harvested tea bushes in Low country and Uva TRI regional centres.

- **Biological approaches for crop management**

- Activities conducted to develop and screen bio pesticide for controlling Shot-hole borer and to formulate Nano systemic fungicide against Blister blight.. TRI also initiated activities on mass production of bio-pesticides as a collaborative project using the technical expertise and resources of a Private party.

- **Research and development activities related to value added product development**

To ensure the “Ceylon Tea” brand in the global tea market and to establish Geographical Indicators for Ceylon and Regional Tea using stable isotope signatures, preparation of a database of black tea initiated. This project was implemented as a joint project of the Sri Lanka Atomic Energy Board (SLAEB), Sri Lanka Tea Board (SLTB), and the Tea Research Institute of Sri Lanka (TRI) with the technical cooperation of the International Atomic Energy Agency

(IAEA), as a pilot project is to demonstrate that the chemical fingerprinting technique can differentiate 'Ceylon Tea' from other origin teas using stable isotope and trace element analysis and to develop chemical fingerprints for tea growing regions within Sri Lanka.

Statistically validated data on the maximum permissible inherent concentration of Fructose, Glucose, Sucrose in made teas in Low, Mid and Up country region factories were established and the report covering respective region's tea factories was submitted to the Sri Lanka Tea Board for regulatory purpose.

- **Socio Economic Resource Planning**

- The studies were conducted to identify casual factors for worker shortage in tea small holder sector, identify typology and trajectories of tea-based farming systems by modelling land use and land cover dynamic changes in low-country region (Rathnapura District), identify the impact of product innovation towards firm performance in the Sri Lankan Tea Industry and analyse the link between product innovation and market dimension with respect to the tea industry in Sri Lanka.

- **Technology dissemination to the stakeholders**

- Twenty three Advisory visits, 170 Training programmes, 600 Advisory letters and reports, 2500 commercial nursery inspections carried out, Nineteen Thousand three hundred and fifty five (19355) soil, leaf, fertilizer, organic manure, soil pH and soil organic carbon tests were performed. For RPCs and tea Small holders, seven moisture meter calibration tests, 741 moisture meter calibrations and biochemical analysis of 01 black tea samples were completed.
- Total number of analysis performed on soil, leaf, fertilizer and organic manure at Talawakelle, Hantana, Ratnapura and Walahanduwa during period under review were 7635, 56, 279, and 221 respectively.
- Soils and Plant Nutrient Division has received an ICP-OES (thermo-scientific) analytical instrument for analysis of heavy metals and installed at the main laboratory of the SPND, Talawakelle. A flam photometer (FP 910, PG instruments) was also installed to the SPND laboratory at Walahanduwa, Galle.

- **TRI Website, FB page, Online meetings and E-mail communications**

- Assuring timely technology and information dissemination process of Research and Development projects, recommendations, guideines to the stakeholders through ICT platform viz e-mails, FB and webpage continued.

- **TRI Advisory Circulars / Recommendations/ Guidelines and Publications**

- Cautionary Note on fertilizer – Issued on 19 July 2022 - Sinhala
- Advisory Circular SP 11 – Sinhala
- Publications
  - Field Guide Book (English) - 1<sup>st</sup> Edition
  - Guideline for compost preparation in tea cultivation (English/ Sinhala and Tamil)

## Progress of Special projects and R&D activities undertaken to address industry issues (30.09.2022)

01.	<p><b>Advanced propagation method for tea cuttings - Collaborative research with the Jiffy products Pvt. Ltd. Sri Lanka and Plant Breeding, Agronomy and Advisory Divisions.</b></p> <ul style="list-style-type: none"> <li>➤ Cuttings of four recommended cultivars were raised at Plant Breeding nurseries at Talawakelle and Ratnapura for evaluations and experiment is in progress.</li> </ul>
02.	<p><b>Conservation and Utilization of Old Seedling Teas: A Viable Option for Adaptation to Climate Change</b></p> <ul style="list-style-type: none"> <li>➤ The objective of the project is to develop a broader and inclusive understanding of the genetic diversity in OSTs in Sri Lanka and to identify diversity "hotspots" and to develop conservation strategies.</li> <li>➤ A grant of LKR 3.44 Mn received from National Research Council, to conduct the above project for a period of 2 years.</li> <li>➤ The outcome of the project will have direct and indirect impacts to the Institute's tea breeding programme and the tea industry of Sri Lanka as a whole to maintain the sustainability of the tea industry. Tea breeders would be beneficial by identifying diverse materials for crossing programmes and selection of accessions for conducting Estate cultivar selection programmes as well.</li> <li>➤ One hundred and seven unique seedling bushes were identified in Wewesse Estate for further evaluations.</li> </ul>
03.	<p><b>Establishment of Precision Tea Cultivation Cell at TRI</b></p> <ul style="list-style-type: none"> <li>➤ Arrangements has been made to establish "The Solution Center for Climate Change Mitigation and Precision Agriculture" located at the TRI has to offer assistance to all small, medium and large producers, manufacturers, processors, exporters and policy makers with specific guide on climate change mitigation and précised tea cultivation and manufacturing practices and resource efficient land use appropriate for different sectors, elevations, regions and management practices.</li> </ul>
04.	<p><b>Establishment of Mobile Laboratory to ensure efficient onsite analytical and extension services</b></p> <ul style="list-style-type: none"> <li>➤ The operations of the mobile laboratory and extension unit to provide the necessary on-site analytical (soil, root, leaves, pest and disease identification) and extension services specially for tea smallholders at the farm level has been commenced on 09<sup>th</sup> September, 2022 at TRI Low country Research, Advisory and Extension Centre.</li> </ul>

### Financial progress (30.09.2022)

Item	Approved provisions (Rs. Mn.)	Financial Target (Rs. Mn.)	Cash receipt	Cost			
				Amount (Rs. Mn)	For the approved amount (%)	To target (%)	Cash receipts (%)
Capital	40.00	26.99	16.96	21.93	54	73	129
Recurrent	451.00	338.24	292.41	323.27	71	95	110.
Government funds	457.00	342.74	309.37	309.27	67	90	100
Income generated	34.00	25.49	21.27	21.27	62	83	100

#### Note

The deficit of cash receipts and expenditure has been covered from St. Joachim and St. Coombs funds transferred to TRISL Account.

### Progress of Special projects and R&D activities undertaken to address industry issues (as at 30.09.2022)

- Preliminary Study on Innovative Tea Producers in Sri Lanka
- Investigation on Bio Char complexes enriched with Nanoparticles and their effects on Tea Plant Growth and Soil Quality
- Use of Bio char as a Soil Amendment to Improve and Restore Soil Health and Productivity and a Nature Based Solution (NBS) and a Strategy for Climate Change Mitigation in Tea Plantations
- Establishment of sectorial pesticide reference Laboratory for method Development, Pesticide Residue Estimation, and Export Facilitation
- Establishment of experimental process technology development factory at TRI Head Quarters
- Establishment of experimental process technology development factory – Phase II
- e- Tea Technology Transfer (ICT-based Technology Transfer)
- Production of videos/Audio-Visual Materials on Key GAPS/GMPs & Techniques Associated with Tea Technologies.

## Sri Lanka State Plantation Corporation

### VISION

To be the Government owned strongest Commercial Enterprise in the Plantation Sector

### MISSION

To contribute a maximum to the gross domestic product of the country as well as to the well-being of the Plantation Worker families and neighboring villages by the proper management of the assets of Sri Lanka State Plantation Corporation through worker participation.

### Factory Details

Factory Name	Production Made Tea		
	Annual Target (Kg)	Target as at 30.09.2022 (Kg)	Progress as at 30.09.2022 (Kg)
Kellebokka	556,875	410,641	270,815
Midland	159,750	103,899	64,654
Rangala	204,999	137,362	86,400
<b>Total</b>	<b>921,624</b>	<b>651,902</b>	<b>421,869</b>

### Crop Production Information

Crop	Annual Target (Kg)	Target as at 30.09.2022 (Kg)	Progress as at 30.09.2022 (Kg)
Made Tea	2,295,369	1,886,471	1,136,714

### Financial Progress (30.09.2022)

Description	Approved Allocation (Rs.Mn.)	Target as at 2022.09.30 (Rs.Mn.)	Progress as at 2022.09.30 (Rs.Mn.)
Capital	624.5	364.3	81.1
Recurrent	1,533.5	901.9	685.0

## Financial and physical progress as on 30.09.2022 of the projects related to the action plan of 2022

Although several projects are planned to be implemented according to the implementation plan, under the budget proposal implemented by the Ministry of Plantations, more attention has been paid to the 180 hectare tea replanting program under the direct method of underutilized land, so the implementation of other programs is currently limited, and only the new timber plantation project is being implemented.

Programme	Annual Estimate 2022 (Jan-Dec)		Target as at 30.09.2022		Progress as at 30.09.2022	
	Physical (Ha.)	Financial (Rs.Mn.)	Physical (Ha.)	Financial (Rs.Mn.)	Physical (Ha.)	Financial (Rs.Mn.)
Timber Planting New Timber Planting	18.00	15.13	7.20	6.05	2.00	0.41
<b>Total</b>	<b>18.00</b>	<b>15.13</b>	<b>7.20</b>	<b>6.05</b>	<b>2.00</b>	<b>0.41</b>

### Special programs expected to be implemented in 2023

- **Development of Walahanduwa State Estate as a model estate**

Walahanduwa State Estate to grow tea on 100 acres of land with fully mechanically harvested tea varieties, with 15 acres of Coconut as side crops and planting of dates, Pepper and fruits in suitable places.

## Janatha Estate Development Board

### VISION

To be the Government owned strongest Commercial Enterprise in the Plantation Sector

### MISSION

To contribute a maximum to the gross domestic product of the country as well as to the well-being of the Plantation Worker families and neighboring villages by the proper management of the assets of Sri Lanka State Plantation Corporation through worker participation.

### Factory Details

Factory Name	Tea Production (Kg.)		
	Annual Target	Target as at 30.09.2022	Progress as at 30.09.2022
Hope	210,000	159,000	119,615
Levellon	270,000	209,700	165,001
Loolecondera	280,000	215,500	166,883
Total	760,000	584,200	451,499

### Cultivated Lands

Crop	Cultivated Land (Ha.)		
	Annual Target	Target as at 2022.09.30	Progress as at 2022.09.30
Tea	30	22.50	5.00
Rubber	50	37.50	15.00

### Crop Production Information

Crop	Annual Target	Target as at 30.09.2022	Progress as at 30.09.2022
Tea (green Leaves)	8,328,743	6,355,567	4,533,964
Rubber	420000,	335,841	294,405

### Financial Progress (30.09.2022)

Description	Approved Allocation (Rs.Mn.)	Target as at (Rs.Mn.)	Progress as at (Rs.Mn.)
Capital	969.57	752.10	48.16
Recurrent	1,441.05	1,107.37	890.21



**Physical and Financial Progress against Action Plan  
at the end of 30.09. 2022**

Description	Annual Target		Progress	
	Financial (Rs.Mn.)	Physical (Kg)	Financial (Rs.Mn.)	Physical (Kg)
Crop : Tea (Made Tea)		1,822,383		981,824
Rubber	-	420,000	-	294,405
Revenue Expenditure				
Tea	1,30849.	-	781.44	-
Rubber	13256.	-	108.77	-
Income				
Tea	76168.	-	668.86	-
Rubber	19377.	-	170.46	-
Profit/(Loss)				
Tea	(546(80.	-	(112.57)	-
Rubber	6121.	-	61.68	-
Total Sundry Income	49565.	-	162.48	-
Total Profit/(Loss) (Estates)	1006.	-	111.59	-
Jana Tea Profit/(Loss)	97.72	-	63.28	-
Head Office Profit/(Loss)	(96.76)	-	74.54	-
Grand Total Profit/(Loss)	<b>11.02</b>	-	<b>100.32</b>	-

**Special programs expected to be implemented in 2023**

❖ **Compost Project**

This project has been started for a poison-free economy, and the company expects to produce about 11,000 tons in the year 2023 and generate an annual income of about 330 million rupees.

❖ **Kitul Project**

As Kitul trees are widely spread in the estates owned by our company, it is estimated for this project with the ambition of improving local industries. The expected revenue from this is Rs 8.64 million and it is intended to produce about 7200 bottles of Kithul honey

❖ **Drinking water bottling project**

As there is a high demand for this project in the local and foreign markets, an annual production of 48 Lakh bottles is expected for the market flow, estimating an expected income of 192 rupees .

## Rubber Development Department

### VISION

To be the leading stakeholder in the plantation industry for Socio- Economic Development in Sri Lanka

### MISSION

Holistic execution of agriculture extension services and other supportive services for the quantitative and qualitative development of rubber cultivation and rubber related industries in Sri Lanka in line with the powers and functions legally assigned to the department.

### Progress of the special development Projects (30.09.2022)

Activity		Target -2022	Progress as at 2022.09.30
Plant production		1,500,000 Plants	829,644 Plants
New planting		500 ha	144.89 ha
Re-planting:	Small holding sector	500 ha	331.04 ha
	Estate/RPC	700 ha	309.15 ha
Fixing Rain Guard:	Small holding sector	800 ha	554.11 ha
	Estate Sector	2500 ha	2590.05 ha
Intercropping		350 ha	52.57 ha
Training Programs		1450 persons	1419 Persons

### For the betterment of the rubber sector following activities to be performed in the year 2023

- Establishing 1000 hectares of new plantation in small holding Sector lands.
- Replanting 1000 hectares of rubber in small holding sector lands.
- Replanting 1000 hectares of rubber in Regional plantation companies land.
- Fixing rain guards for 1000 hectares of rubber plantation in small holding sector.
- Fixing Rain guards for 5,000 hectares of rubber plantation in Regional Plantation companies.
- Intercropping with 400 hectares of small holding sector rubber cultivation.
- Production of 1,250,000 Quality rubber seedlings in the year 2023.
- Conducting Capacity development training programs for 1,600 farmers.

### Financial Progress (30.09.2022)

Description	Allocation (Rs. Mn.)	Revised Allocation (Rs. Mn.)	Total Imprest Received (Rs. Mn.)	Financial Progress (Rs. Mn.)	Bills in hand
Recurrent Expenditure	368.00	398.00	232.53	261.988	0.66
Capital Expenditure	716.00	716.00	249.66	360.772	35.29

\*Expenditure has been covered by cess receipts in addition to cash receipts.

## Rubber Research Institute of Sri Lanka

### VISION

The institute's vision is to emerge as the center of excellence in providing high-quality scientific technologies to the rubber industry.

### MISSION

The institute's mission is to revitalize the rubber sector by developing economically and environmentally sustainable innovations and transferring the latest technologies to the stakeholders through training and advisory services.

### Special Development Project Progress as at 30.09.2022

#### ➤ Projects receiving allocations under the Export Development Board

With the objective of providing required testing and research facilities to the tyre industry, an analytical laboratory for tyre testing has been installed and steps to purchase equipment have been initiated for the installation of necessary machinery.

### Progress of activities as per the action plan

Project	Revised Provisions	Progress s at 30.09.2022			
		Cash receipts (Rs. Mn.)	Expenditure (Rs. Mn.)	Bills in hand (Rs. Mn.)	Physical Progress %
Research and development programmes	26.00				
Rehabilitation and Development of capital assets	1.50	15.00	15.00	7.5	50
Acquisition of capital assets	2.50				
Total	30.00	15.00	15.00	7.5	50

### Financial Progress as at 30.09.2022

Description	Approved provisions (Rs. Mn.)	Revised Provisions (Rs. Mn.)	Cash receipts (Rs. Mn.)	Progress (Rs. Mn.)	Bills in hand (Rs. Mn.)
Recurring expenses	400.00	420.00	291.83	291.83	5.32
Capital expenditure	30.00	30.00	15.00	15.00	7.50

## Expected activities for the development of the sector in the year 2023

- ❖ Obtaining a verification standard (Verified Carbon Standards) and pre-sales (ex-ante sales) are to be obtained for carbon, verified through an international accredited carbon verification agency.
- ❖ Calculating the carbon footprint of government agencies related to the rubber industry and issuing verified carbon units to the market and conducting workshops to enlighten farmers in the relevant areas about the benefits of the carbon market related to rubber cultivation.
- ❖ Commercial testing of S/2 d7 and d4 double-cut methods
- ❖ Further popularization of low-intensity harvesting methods in Southern and Uva Provinces
- ❖ Investigating the effect of leaf spot disease on the biochemical and physiological characteristics and yield of rubber tree.
- ❖ Launching research to identify pathogens to control new leaf disease.
- ❖ Making necessary arrangements to introduce bio pesticides instead of chemical fungicides.
- ❖ Making necessary arrangements to construct an extension in the technology department to install the purchased equipment.
- ❖ Renovation of the laboratory for the monitoring of wastewater treatment plants in rubber factories of Sri Lanka and equipment to be purchased for those activities is planned
- ❖ Analyzing drought tolerant Hevea clones for sustainable rubber cultivation in marginal areas through molecular biological research and conducting field trials with smallholder rubber estate owners to obtain suitable clones.
- ❖ Initiation of collaborative research with plantation companies to promote the Interim Clone Recommendation.
- ❖ Initiation of testing the clones under Interim Clone Recommendation in smallholder rubber lands collaboratively with Rubber Development Department and Advisory Services Department.

## Thurusaviya Fund

### VISION

Making the local rubber industry the number one foreign exchange earner of Sri Lanka

### MISSION

Taking actions to uplift the economic conditions of the rubber small holders and thereby, strengthening the entire local rubber industry and contributing them to the development of the country, through enhancing the productivity and improving the quality of the rubber industry

### Progress of the Special Development Projects as at 2022.09.30

Project	Approved Revised Provisions (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
Making necessary arrangements to strengthen and operate the established Thurusaviya societies and establishing new societies as required.	0.700	0.568	The annual target of establishing Thurusaviya societies, is 835 and 660 societies have been established exceeding the target of 635 societies up to 30 <sup>th</sup> September 2022.
Taking actions to conduct awareness and training programmes at the district level.	0.440	0.373	The annual target of awareness and training programmes, is 30 and 20 of the target of 25 up to 30 <sup>th</sup> September 2022 has been completed.

### Other special programmes implemented for the betterment of the Sector

- A project has been started to encourage the production of organic fertilizer at the society level.
- It is expected to provide the relevant price to the buyers registered with the societies in association with the rubber purchasing agencies and to convert the society unit into rubber purchasing centres.
- The project for cultivation of Mushroom (*Calocybe Indica*) growing in rubber wood saw dust and the programme for Bee Keeping based on the rubber plantation were implemented for additional income generation.

### Financial Progress (30.09.2022)

Description	Approved Provisions (Rs. Mn.)	Revised Provisions (Rs. Mn.)	Receipt of Imprests (Rs. Mn.)	Progress (Rs. Mn.)	Bills in Hand
Recurrent Expenditure	29.00	29.00	20.867	20.204	-
Capital Expenditure	18.00	18.00	4.030	3.424	0.25

### Activities to be carried out for the betterment of the sector in the year 2023

- Assisting the rubber smallholders in manufacturing of quality rubber sheets through constructing new technological one-day drying chambers.
  
- Uplifting the local industry for manufacturing of tapping knives in uplifting the local industry.

## National Institute of Plantation Management

### VISION

To Be the Centre of Excellence in Providing Training and Conducting Consultancy and Research on Plantation Management

### MISSION

To Elevate the Professional Competence of All Human Assets in the Plantation Industry towards Perfection through Quality Training.

### Progress of Projects against action plan of 2022 (30.09.2022)

Project Name	Approved (Revised) (Rs. Mn.)	Financial Progress (Rs. Mn.)	Physical Progress
Upgrading the NIPM Training Facilities towards the Planation Sector Development in Accordance with Degree Awarding Institute	209.00	129.89	<ul style="list-style-type: none"> <li>● Construction progress of the building with lecture halls and R &amp; D unit suitable for the degree awarding institute is 80%</li> <li>● Succeeding to the strong study on present academic and skills requirement of the plantation industry, the following degree programmes have been developed in order to uplift skills of prospective planters and persons who are willing to engage in to plantation industry. The degree programmes of B. Sc. in Plantation Crop Technology &amp; Management -NVQ -7 (B.Sc. Hons.), B.Sc. in Plantation Extension Management- NVQ – 7 (B. Sc. Hons.), B. Sc. in Agri. Business Management- SLQF- (B.Sc. Hons.) have been developed and waiting for degree awarding status from the Ministry of Higher Education</li> <li>● The arrangements have been made to conduct a join degree programme of B. Tech. in Plantation Crop Technology &amp; Management -(NVQ -7) with the University of Vocational Education (UoVT)</li> </ul>
<b>Academic Programmes</b>			
Training programmes for personnel attached to Plantation Industry	Annual Target- 37 Nos.	Conducted programmes - 32 Nos.	Physical progress is 86% conducting 32 programmes.
Worker development and Capacity Development Programmes for Smallholders.	2.00	0.20	<ul style="list-style-type: none"> <li>● These programmes are scheduled to conduct on their field as a practical sections covering tea, rubber, coconut, sugarcane, cashew and other export agricultural products. However these programmes are postponed for the next quarters due to lack of finance and fuel shortage.</li> </ul>
Conducting National Vocational Qualification (NVQ) programmes for G C E O/L failed students and youth who is leaving the school.	<ul style="list-style-type: none"> <li>● NIPM and Ministry of Education jointly conduct National Vocational Qualification Programmes (NVQ-4) for the students failed in GCE (O/L) under 13year Guaranteed Education Programme and recruit them as Tea Factory Officer and Tea Field Officer in the Plantation Industry.</li> <li>● 22 students registered in the year 2022 and complete the theoretical sections and direct them for on the job training for practical training.</li> </ul>		

### Financial Progress (30.09.2022)

Description	Approved Allocation (Rs. Mn.)	Amended Allocation (Rs. Mn.)	Impress received (Rs.Mn.)	Progress (Rs. Mn.)	Bills in Hand
Recurrent Expenditure	69.00	69.00	47.50	47.50	2.00
Capital Expenditure	20.00	20.00	11.00	11.00	1.28

### Special Programmes/ Projects/ Activities expected to be implemented for the Development of Plantation Sector in 2023

- ❖ Completion and implementation of the second phase of Special Capital Development project to develop training facilities up to The Degree Awarding Institute.
- ❖ Upgrading the course curriculums of academic courses as per the contemporary needs.
- ❖ Introducing professional qualification for planters as the Chartered fellowship to be recognized the professionalism in the plantation industry and amending the Act in order to obtain right to award the degrees..
- ❖ Expansion of library facilities suitable for a degree awarding Institution.
- ❖ Updating the programmes to suit for the online and distance education models.
- ❖ Establishment of Learning Management System and develop the student's learning facilities
- ❖ Taking necessary arrangement to install a solar power system for electricity supply to the institute.



## Tea Small Holdings Development Authority

### VISION

Creation of an economically and socially sustainable community of tea small holders.

### MISSION

Development of productivity and quality of the tea small holdings sector through the provision of excellent supportive services.

## Progress of Projects against action plan of 2022 (30.09.2022)

### Replanting

Activity	Physical Target (Hec)	Financial Target (Rs.Mn.)	Progress	
			Physical (Hec)	Financial (Rs.Mn.)
1 <sup>st</sup> Stage – Land Preparation	860	154.8	519.16	51.36
2 <sup>nd</sup> Stage – Soil Rehabilitation - I	770	38.50	670.17	29.549
3 <sup>rd</sup> Stage – Soil Rehabilitation II	700	140.00	607.59	96.215
4 <sup>th</sup> Stage – Planting (Land Preparation before 2020)	800	82.00	382.45	33.816
Planting – (Land Preparation After 2021)				
5 <sup>th</sup> Stage – Maintenance After one Year (Planting Before 2020)	710	37.60	338.71	12.346
Maintenance After one Year (Planting After 2021)				
Allowance of Lost of Income (Per Month Rs.5000.00)	110	26.75	72.64	2.99

### New Planting

Activity	Physical Target (Hec)	Financial Target (Rs.Mn.)	Progress	
			Physical (Hec)	Physical (Hec)
1 <sup>st</sup> Stage - Land Preparation	300	42.00	222.96	20.88
2 <sup>nd</sup> Stage – Planting	300	60.00	214.57	26.93
3 <sup>rd</sup> Stage – Maintenance After one year	645	32.25	294.21	5.359

### Crop Rehabilitation

Activity	Physical Target (Hec)	Financial Target (Rs.Mn.)	Progress	
			Physical (Plants)	Physical (Plants)
1 <sup>st</sup> Stage – Infilling Stage I- Rs. 75.00 Per Plant	2,500,000	187.50	965,408	41.85
2 <sup>nd</sup> Stage - Infilling Stage II - Rs. 25.00 Per Plant	3,000,000	75.00	834,059	16.903

### Financial Progress (30.09. 2022)

Description	Approved Provision (Rs.Mn.)	Cash Received (Rs. Mn.)	Progress (Rs.Mn.)	Bills in Hand (Rs.Mn.)
Capital Expenditure	740.00	88.00	88.00	23.0
Recurrent Expenditure	478.042	318.55	317.49	40.0

### Projects of expected to implementation of 2023

- ❖ Tea Replantation in Tea Growing Districts Hec. 2160 is planned to be done.
- ❖ Crop Rehabilitation - Under Stage 1, it is targeted to grow 1 million plants
- ❖ It is planned to carry out 810 hectares of direct tea cultivation and 540 hectares of tea re-planting with the aim of increasing the quality of tea leaves in the southern province and obtaining higher prices for tea leaves.
- ❖ 28 programs have been planned to educate the tea small holders under the activities of the society.
- ❖ 2054 awareness programs for tea small holders have been targeted under extension activities.
- ❖ It is planned to establish 1500 Sprinkler Irrigation Systems for small tea estates.
- ❖ Establishment of small scale tea factories in Galle and Matara districts to improve the quality of tea production by tea small holders.
- ❖ Implementation of the Livelihood Development Program for 1500 beneficiaries to improve the quality of life of small scale tea farmers in the Southern Province.

## Kalubovitiyana Tea Factory Limited

### VISION

To be the most recognized model in manufacturing and marketing of best sri lankan ctc and orthodox tea.

### MISSION

To manufacture superior quality, tasty and consumer friendly sri lanka tea aiming at internal and external markets

### Details of Factories

Factory Name	Production (Kg)		
	Annual Target	target as at 30.09.2022	30.09.2022 Annual Target
Kalubowitiyana CTC Tea Factory	1,017,725	591,950	548,813
Derangala Tea Factory	354,750	177,376	109,043
Hiniduma Hills Tea Factory	318,125	158,750	71,053
Manikdiwela Tea Factory	296,700	159,100	88,049

### Financial Progress ( 30.09.2022)

Description	Approved Amount (Rs. Mn.)	Progress as at (Rs. Mn.)	Bills in hand
Recurrent	1,901.22	782.57	-
Capital	336.12	2.51	-

## Elkaduwa Plantations Limited

### VISION

To be the most diversified plantation company in sri lanka

### MISSION

while contributing to the national economy, provide best returns to all stake holders, quality products to market place, prompt payments to creditors, by adopting best management practices and scientific technology, through our competent, empowered, motivated & committed employees.

### Details of Factories

Name of the Factory	Production (30.09.2022)		
	Annual Target (kg)	Target (kg)	Progress (kg)
Bandarapola Tea Factory	198,000	128,700	60,146
Pansalthenna Tea Factory	Leased Out to EOAS Organics (Pvt) Ltd on a 30 year lease since year 2013.		
Selagama Tea Factory	Leased Out to Richard Roberts Kandy (Pvt) Ltd (Garments) on a 30 year lease since year 2006		

### Cultivation Details

Crop	No. of cultivated areas (Hec.)		
	Annual Target	Target as at 30.09.2022	Progress as at 30.09.2022
Tea	1030.05	990.05	990.05
Rubber	494.08	468.08	468.08
Coconut (Nuts)	397.69	385.69	385.69
Other crops (Pepper & cloves) *	93.45	93.45	93.45

\* The annual target of other crops has been completed

### Crop Details

Crop	Annual Target (kg)	Target as at 30.09.2022 (kg)	Progress as at 30.09.2022 (kg)
Tea	2,911,411	2,122,122	1,205,458
Rubber	138,000	94,553	77,896
Coconut (Nut)	1,282,000	877,000	1,025,570
Cloves/Pepper	17,500	12,900	2,117

### Financial Progress (30.09.2022)

Description	Estimate Approved (Rs. Mn.)	Financial Achievement (Rs. Mn.)	Bills in hand
Capital Expenditure	197.87	13.85	-
Recurrent Expenditure	497.15	266.80	-

## Coconut Cultivation Board

### VISION

To make Sri Lanka the most efficient & effective coconut producer in the world

### MISSION

To uplift the coconut production through effective advisory & extension services to reach a self-sufficient standard by sufficing local & foreign demands of the country and to ensure a high living standard among coconut growers.

## Progress of Projects against action plan of 2022

### Subsidy programmes for the distribution of coconut seedlings

Programme	Unit	Physical target		Financial Progress (Rs. Mn.)	
		Target	Progress	Target	Progress
New/re/under cultivation programme	Coconut seedlings	930,000	416,488	164.00	88.04
Home garden cultivation programme		2,757,140	130,539		
Gap filling programme		200,000	68,037		
Special home garden Programme		100,000	17,040		
Giving coconut seedlings for money		1,012,860	573,589		

### Extension Programmes

Programme	Unit	Physical Progress		Financial Progress (Rs. Mn.)	
		Target	Progress	Target	Progress
Extension programmes concurrent to development programmes	Individual meetings	11,250	14,126	30.00	2.36
	Group Programmes	630	189		
Special extension programme for developing commercial coconut lands	Individual meetings	7500	972		
	Group Programmes	202	48		
Disease and pest control	Individual meetings	3750	167		
	Group Programmes	443	20		

### Diseases & Pest Control programme

Programme	Unit	Physical Progress		Financial Progress (Rs. Mn.)	
		Target	Progress	Target	Progress
New/re/under cultivation programme	Coconut seedlings	741,500	304,099	76.8	214.00
Home garden cultivation programme		72,337	74,256	43.2	
Gap filling programme		283,800	38,171	30.0	
Special home garden programme		2,300,000	343,289	64.00	

### Coconut seedling production & planting seedlings

Programme	Unit	Physical Progress		Financial Progress (Rs. Mn.)	
		Target	Progress	Target	Progress
Application of predatory mites packets to coconut trees	Packets	420,000	178,022	27.00	3.0
Pheromone vials	Pheromone vials	50,000	3,201		
Sale of monocrotophos to control red palm beetles	Liters	2,500	133		

### Financial Progress (30.09.2022 )

Financial progress	Target (Rs. Mn.)	Revised Target (Rs. Mn.)	Financial Progress (Rs. Mn.)	%
Capital	500.00	500.00	128.00	26
Recurrent	310.00	340.00	336.78	82

## Coconut Development Authority

### VISION

The Coconut industry to be the highest contributor to the GDP from the Tree Crop Sector and Global Leader in Product

### MISSION

To facilitate the Coconut Industry towards long term commercial viability and sustainability and higher contribution to the national economy, by ensuring the availability of coconuts and coconut products for domestic consumption and for industry.

## Progress of Projects against action plan of 2022

### Quality Control and Quality Assurance

Activity	Unit	Physical Progress	%
Daily Testing of Desiccated Coconut samples			
Microbiological analysis	Number of samples	6399	85
Conducting physiochemical tests		1313	87
Testing of coir related products	Number of samples	6414	85
Providing test services as required in the coconut sector	Number of samples	466	47
Maintaining and acquiring ISO 17025 accreditation status	Action taken	Calibrating laboratory equipment. Formulating the code of procedure for testing chemicals of desiccated coconut.	70
Training programmes	Programmes	4	50
A. Providing test services to ensure the quality of the Desiccated Coconut production process			48
• Mill monitoring	Field programmes No. of samples No. of samples	215	
• Desiccated products testing		383	96
• Water analysis tests		66	66
Coconut products analysis in relation to the functions of the process development division			
• Virgin coconut oil	No. of samples	16	32
• Coconut oil		48	40
• Coir substrate		84	35
• Coir related samples		19	10
• Coconut milk and powdered coconut milk		67	52
• Defatted desiccated coconut		30	-
• Coconut shell charcoal		1	4
• Testing aflatoxins in coconut oil (with regard to registration)		83	42
• RBD coconut oil		2	-



### Processing Development Division

Activity	Unit	Physical Target	%
Providing financial facilities for the development of desiccated coconut production from the Mill Development Fund	desiccated coconut samples	26200	87
Infrastructure Development	Industrials	28	56
Refer to Daily Product Model Analysis and Submit Analysis Reports / Issue Relevant Certificates after inspecting data and information as requested by Exporters of Coconut Products Product Registration Institutional inspection.	samples	83	55
Implementing training programmes for the officers of the Coconut Development Authority with the objective of providing resource contributions to improve the quality of the coconut related industries	training programmes	6	60
Providing investment assistance for the development of coconut production methodology- charcoal	programmes	10	66

### Marketing Development and Research Division

Activity	Unit	Physical Progress
Registration of Coconut and Coconut Related Exporters	Exporters	780
Registration of Coconut Plantation	Coconut estates	104
Registration of brokers required for auctions	Brokers	20
Registration of Coconut / Copra Buyers	Buyers	60
Taking actions to issue temporary export licenses	Licenses	2608
Granting approvals through ASYCUDA system	Approvals	26763
Issuing Daily reports	Reports	166
Issuing weekly reports	Reports	36
Issuing Monthly reports	Reports	09
Issuing Annual reports	Reports	Needs to be printed.
Holding the Colombo Coconut Auction	Auctions	36
Conducting regional coconut auction	Auctions	3
Participating in local exhibitions	Exhibitions	3
Publishing newspaper advertisements on the need to minimize coconut wastage	Newspaper advertisements	5
Conducting/producing television/radio publicity programmes on minimizing coconut wastage	Programmes	Radio - 1900 Television channel selected

Activity	Unit	Physical Progress
Conducting awareness programmes jointly with private entrepreneurs	Programmes	3
Participating in foreign export promotional programmes	Foreign exhibitions	Exporters have been briefed
Obtaining 'Ceylon Coconut' brand name	Obtaining approval	In operation
Upgrading the website to provide information on the export/import of coconut based products and other essential information	Upgrading the website	In operation
Establishing links between foreign buyers and local producers through trade inquiries received.	Trade inquiries	11
Settling disputes relating to coconut/copra auctions	Arbitration sessions	6
Settling disputes arising in exporting coconut products	Arbitration sessions	1
Conducting market research	Research	In operation

### Financial Progress (30.09.2022)

Description	Annual target (Rs. Mn.)	Revised target (Rs. Mn.)	Financial progress (Rs. Mn.)	%
Capital Expenditure	172.09	84.9	32.8	38.6
Recurrent Expenditure	295.5	307.5	176.0	57.2

## Coconut Research Institute

### VISION

To be the centre of excellence in coconut research, technology development and technology transfer in the region

### MISSION

Generate knowledge and technology through excellence in research towards increasing productivity and profitability of coconut

### Progress of research activities (30.09.2022)

- 82 research projects were continued. Input and data collection activities were conducted on an ongoing basis.
- 9 radio programmes, 7 awareness programmes, 4 one-day training programmes, 2 training workshops were conducted. Participated in two exhibitions and an awareness programme on minimizing waste in domestic use of coconuts was conducted.
- A new king coconut population was found under the research for evaluating the new king coconut gene plasma. This can be used in the future for introducing new species for the king coconut drink industry.
- Three species of whiteflies causing damage to coconut palms were identified.
- Genetically advanced hybrid seed coconuts, i.e. 708,679 CRIC 60, 79,015 CRIC 65, 7,334 TSR, 4,418 Kapsuwaya, 2,812 Kapsetha, 1,668 Kapruwana and 25,303 Plus Palm were produced at three seed gardens using controlled pollination and hand pollination.
- 627 coconut seedlings were planted in the new seed garden established in collaboration with the Kurunegala Plantations Limited for the production of Kap Suwaya hybrid species. Hand pollination programme was implemented for producing mother trees. Constructing the fence around the seed coconut garden and the installation of the irrigation system is in progress.
- Under the project for increasing hybrid seed coconut production up to 500,000 having increased the number of new mother palms up to 10,000 for increasing the hybrid coconut production, 50 labourers were trained and deployed for pollination. 6500 mother trees have been selected. Husk tying in 4750 mother trees has been finalized. Hand pollination activities are being carried out in 4051 trees.
- 56 reports regarding coir, 3 recommendation reports on differential fertilizer (coir) , 9 reports on coconut based products, 4 reports on organic fertilizer and 4 reports on non-organic fertilizer were issued to stakeholders.
- Having established a special media unit in the CRI, awareness programmes on minimizing domestic coconut waste and the use of correct procedures in respect of the coconut industry were conducted and video clips and handbooks required for same were prepared and distributed amongst people. Similarly various awareness programmes were aired over television and radion and posted on social media platforms.

- Under the project for combating Weligama coconut leaf blight, 847 infested trees were marked in 41 Grama Niladhari divisions. 475 infested trees were removed and 216 were vaccinated and destroyed. Three training programmes were conducted.
- In the year 2022, a Central Analytical Laboratory was established in the CRI with the objective of centrally carrying out various analytical activities required for research and various analytical activities of stakeholders associated with the coconut industry under one roof.

### Progress of Projects against action plan of 2022 (30.09.2022 )

Project	approved (Amendment) Provisions (Rs. Mn.)	Financial Progress	Physical Progress
Repair of buildings including old labs and quarters and purchase of equipment including computers. The following purchases were completed	10.00	4.00	LCD Monitor, External Hard Drive, Desktop Computers, Printer, UPS (1.2KVA), UPS (06 KVA). A generator room and 2 crew quarters were remodeled.

### Financial Progress (30.09.2022)

Description	Annual provisions (Rs. Mn.)	Revised annual target (Rs. Mn.)	Financial progress (Rs. Mn.)	(%)
Capital	10.00	7.07	6.99	98
Recurrent	267	225.75	186.93	82

## Palmyrah Development Board

### Vision

Develop the Palmyrah sector as a dynamic sector for livelihood development

### MISSION

Develop Palmyrah Plantation promote, popularize and regulate sustainable Palmyrah industry to be a significant contributor to the Gross Domestic Product (GDP) of Country

### Progress of Projects against action plan of 2022 (30.09.2022)

Description	Approved (Revised) Allocation (Rs. Mn.)	Financial Progress	Physical Progress
Purchase of equipment including training programs and computers	20.00	6.24	Research activities (conducting research and research extension programmes)
Model farm development			Palm seed cultivation and farm activities have been carried out
Production of handicrafts from palm leaves			Palm-related food production activities have been carried out
Marketing			Conducting handicraft training programs
Research			Development of sales promotion activities related to sales outlets has been done
Production			Corporate asset development has been done

### Financial Progress (30.09.2022)

Description	Approved amount (Rs. Mn.)	Revised approved amount (Rs. Mn.)	Financial progress (Rs. Mn.)	(%)
Capital	20	20	4.68	23
Recurrent	138	138	98.50	71

## Kithul Development Board

### VISION

Catalyzing the Sustainable Development of the Kithul Industry in Sri Lanka

### MISSION

Improving the quality of life of the concerned parties by facilitating the sustainable development of the Kithul industry.

- ❖ No provision has been allocated for this institution in the 2022 budget and the progress of the projects implemented by this institution is shown under the progress of the projects in the budget speech of Coconut, Kithul and Palmyrah cultivation promotion section.

## Kurunegala Plantations Limited

### VISION

To be the model plantation and agribusiness management company in the south east asian region

### MISSION

To manage the plantation and other agribusinesses productively, productively, and sustainably through effectively harnessing natural, physical and human resources in an environmentally friendly and socially responsible manner to the benefit of all stakeholders and the country at large.

### Progress of Projects against action plan of 2022 (30.09.2022)

Description	Physical			Financial income	
	Unit	Annual estimate	Progress	Annual estimate (Rs.)	Progress (Rs.)
Sale of coconut trees	Number of trees	7,600	2,303	27,025,000	14,888,495
Sale of rubber trees	Number of trees	3,275	1,681	8,152,500	6,376,850
Sale of firewood	meters	2,950	2,296	933,750	788,170
Sale of timber trees	Number of trees	1,725	53	27,065,000	600,220
Sale of king coconut	fruits	9,500	2,784	222,500	87,425
Sale of coconut husks	Number of husks	9,500,000	2,045,057	40,500,000	6,170,693
Sale of Coconut Shells/Cherries	Number of coconut shells	321,000	259,721	653,250	761,810

Field work	Physical			Financial	
	Unit	Annual Target	progress	Annual Allocation (Rs.)	Progress (Rs.)
Construction of new fences	meters	14,899,840	15,350	875	1,111,302
Repair of fences	meters	4,216,780	30,930	23,269	1,926,831
Under cultivation	Number of plants	20,621,187	5,896	1,264	3,991,901
Replanting coconut trees	Number of plants	4,203,763	5,230	450	533,489
Application of fertilizers for mature crops	Number of trees	49,960,988	70,844	22,501	5,189,686
New drain cutting	meters	918,500	5,750	700	-
Dumping of old drains	meters	-	9,700	500	-
Coconut frond mulch	Number of trees	3,167,386	411,112	286,260	2,949,084
Cutting holes in coconut husks	Number of pits	4,711,850	13,900	2,160	1,325,195

### The extent of land cultivated – Progress (30.09. 2022)

crop	Unit	Annual target	Progress
Coconut plantation	Hectares	37.30	14.04
Desert planting of coconut trees	Number of plants	5,230	1,141.00
Coconut plant nurseries	Number of plants	49,600	31,798.00
Wood	Hectares	4.30	0.46
cinnamon	Hectares	14.83	15.81
Mango	Hectares	51.28	30.36
turmeric	Hectares	23.68	6.07

### Crop production and income information - Progress (30.09. 2022)

Crop	Physical				Financial		
	Unit	Annual target	Progress	%	Annual target	Progress	%
coconut	fruits	16,000,000	13,521,866	85	673,900,000	722,445,070	107
Rubber	Kilo	128,065	73,972	58	51,173,500	43,132,465	84
cashew nuts	Kilo	42,454	37,844	89	14,858,900	23,108,815	156
Mango	Kilo	25,935	53,910	208	7,770,500	10,632,806	137
Rambutan	fruits	3,562,750	1,737,985	49	9,910,063	8,536,453	86
cinnamon	Kilo	5,548	2,915	53	13,142,400	8,295,613	63
pepper	Kilo	12,930	3,256	25	10,392,400	4,600,286	44
Durian	fruits	12,420	14,318	115	1,863,000	4,136,722	222
turmeric	kilo	142,696	13,158	9	31,058,800	2,031,901	7

Crop	Physical				Financial		
	Unit	Annual target	Progress	%	Annual target	Progress	%
Sale of milk	Kilo	38,325	14,537	38	3,449,250	1,377,658	40
Dragon Fruit	Kilo	7,079	4,915	69	1,592,775	1,516,788	95
Cocoa	Kilo	3,750	1,213	32	1,687,500	544,229	32
Coffee	Kilo	250	223	89	250,000	223,000	89
Mongoose	fruits	12,000	9,464	79	144,000	156,100	108
Chili	Kilo	6,000	331	6	570,000	124,100	22
Guava	Kilo	2,475	1022	41	336,375	147,472	44
areca nut	fruits	105,000	38,918	37	283,750	126,526	45
king coconut	fruits	9,500	2,621	28	222,500	89,175	40
areca nut	Kilo	210	28	13	115,500	38,000	33
Durian	Kilo	-	28	0	-	11,341	0
Guava plants	Plants	500	16	3	70,000	2,240	3
Avocado	fruits	800	0	0	24,000	0	0
ginger	Kilo	3,000	0	0	1,050,000	0	0
Other	Kilo					248,484	

### Financial Progress as at 30.09.2022

Description	Financial target (Rs.)	Progress (Rs.)
capital	421,712,970	68,462,776
Recurrent	195,902,856	98,871,595

### Programs expected to be implemented in 2023

- Setting up a factory to produce white coconut oil
- Setting up a factory where oil is extracted from cinnamon leaves
- Starting a water bottling project



## Chilaw Plantations Limited

### VISION

To maximize the contribution to the Sri Lankan economy through sustainable development of the coconut Industry.

### MISSION

Having utilized limited resources in effective and efficient manner to make sustainable development of coconut based industry and uplifting living standard of employee and general public through accepted policies.

### Factory Details

Name of factory	Production			Remarks
	Annual Target (2022)	Target as at 30.09.2022	Progress as at 30.09.2022	
Coconut oil manufactory	20,000 liters	15,000 liters	13,616 liters	The quantity produced at the manufactory has to be restricted due to the gas shortage prevailing in the country.
Cashew Processing Centre	5,000 kilograms of the kernel (Shell cashew 25,000 kilograms)	3,750 kilograms	2,118 kilograms	Production has to be restricted due to the declining demand for cashew due to the situation prevailing in the country.

### Extent of land cultivated

Crop	Extent of land cultivated (Hec.)		
	Annual target 2022 (Hec)	Target as at 30.09.2022 (%)	Progress as at 30.09.2022 (%)
Coconut	33.52	50	50
Cashew	8.84	50	50
Teak	3	50	50

\*\*Supplementary crops have been cultivated in 29% of the total coconut cultivation extent.

\*\* The objective is to increase this up to 45% by the year 2026.

### Crop Production Information

Crop	Annual target - 2022	Target as at 30.09.2022	Progress as at 30.09.2022	Remarks
Coconut (Nuts)	13,532,625	10,843,692	12,597,414	-
Cashew (Kg)	169,800	169,800	63,532	Though the overall cashew production of the country declined by 62% in 2022 as against year 2021, Chilaw Plantations Limited has limited it to 30%.

\*\* In addition to the above crops, the private sector has cultivated 1,536 acres of supplementary crops in partnership with Chilaw Plantations Limited.

### Progress of Special Projects (30.09.2022)

Project	Amount allocated (Rs.Mn.)	Physical progress
Drinking water project	4.8 million	Work has been commenced
Solar power project	6 million	In the final stage
Brick making project	15 million	Commenced
Coconut husk chips project	1.5 million	Commenced
Integrated factory	1,000 million	In the final stage
Drip irrigation	100 million	Commenced in 05 plantation divisions spending a sum of Rs. 2.5 million

### Financial Progress ( 30.09.2022)

Description	Approved amount 2022 (Rs. Mn.)	Target as at 30.09.2022 (Rs. Mn.)	Financial progress as at 30.09.2022 (Rs. Mn.)
Capital Expenditure	542	361	41.4
Recurrent Expenditure	896	361	424

### Special Programmes expected to be implemented in 2023

- i. Integrated coconut processing factory
- ii. Solar power generation
- iii. Obtaining organic certificate for cashew lands which have hitherto not obtained organic certificate
- iv. Increasing coconut yield annually by 5%.
- v. Water conservation
- vi. Increasing under cultivation annually by 2%

- vii. Coconut land management in 3,000 acres/external parties
- viii. Projects scheduled to be carried out for adding value to cashew
- xi. Supplementary crop project
- x. Vegetable and fruit production project
- xi. Coconut shell charcoal production
- xii. Coco peat production project
- xiii. Upgrading animal husbandry project
- xiv. Constructing 270 business premises
- xv. Introducing value added coconut based products

## Department of Export Agriculture

### VISION

Excellence in Exports of Spices and Allied Products

### MISSION

Planning and Implementation of an appropriate Research and Development Programme with the prime objective of earning more foreign exchange through enhancement of quality and quantity of Export Agricultural Crop Production for sustainable development of economic and social standards of all the stakeholders of the Export Agricultural Crop (EAC) sector while ensuring the safeguards to the environment

### Progress of Projects against action plan of 2022 (30.09.2022)

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
Programme to promote New Cultivations in Export Agricultural Crops	43.24	0.175	425 hectares (506,911 plants) 111,580 plants have been issued for 11.3 hectares and small plots. for the rest of the target, selection of suitable beneficiaries and, training and other basic activities are being carried out.
Productivity Increasing Program for Export Agricultural Crops (PIP)	35.17	0.00	Under this project, it is planned to develop an existing export agricultural crop cultivation area of 786 hectares more productively, and so far the productivity promotion activities of 55.5 hectares have been completed.
Introducing appropriate water supply methods to make export crops resilient to climate changes	1.00	0.12	one system has been already installed and preliminary work including selection and training of beneficiaries are in operation for the other activities of the project.
Introducing equipment/ systems to prevent pest/ animal damage to export crops	1.00	0.18	Selection of beneficiaries, training and other basic activities are currently being carried out for the future activities of the project.
Improving the quality of export crops through proper technology/post-harvest technology programme	30.00	0.00	selection of beneficiaries and training are currently being carried out.
Organic farming program	1.00	0.00	Selection of beneficiaries, training and other basic activities are currently being carried out for the target of popularizing 15 hectares of organic cultivation.

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
Development Programme of Central Nurseries	26.5	9.1	plant production has already started
Mass Media / Communication Programme	20.00	7.625	Training programs were conducted through digital media such as television, radio, telephone, social media, videos, etc., Apart from this, articles for newspapers were also provided.
Training and Capacity Development Programme	1.65	0.956	The Department continues to implement training programs through the In-Service Training Center of the Department of Export Agriculture and through the field officers of the Department, in order to educate officials and other stakeholders in the export agriculture sector.
Certification Programme	1.00	0.3	providing the necessary technical guidance as well as establishing coordination between the relevant institutions and stakeholders for export agricultural crop certification. Selection of suitable beneficiaries, giving training and other basic activities are currently in operation.

### Special programs implemented for the advancement of the sector

- ❖ As a remedy the acute shortage of turmeric prevailed the country in the year 2021, about 3,500 hectares of turmeric were cultivated to meet the local requirement, and the harvesting started from January 2022. Accordingly, arrangements were made to make turmeric available in the market and to regulate the price, by conducting theoretical and practical training programs necessary for harvesting, processing crops, sending them to the market, coordinating with the market, buying raw turmeric by the Spices and Allied Products Marketing Board and releasing the turmeric to the wholesale market.
- ❖ In line with obtaining geographical quality indicators for cinnamon, associations for cinnamon geographical quality indicators were established at the district level and these associations were united and thereby the National Cinnamon Geographical Quality Indicators Association was formed.

### Financial Progress (30.09.2022)

Details	Approved Allocation (Rs.Mn.)	Revised Allocation (Rs. Mn.)	Imprest Received (Rs.Mn.)	Financial Progress (Rs.Mn.)	Bills in hands (Rs.Mn.)
Recurrent	821.0		563.16	583.3*	-
Capital	701.0	-	285.00	313.8*	-

\* Exceeded amount recovered from Generated Funds

### Special programs to be implemented in the year 2023

- ❖ Implementation of the Good Agricultural Practices (GAP) program for 04 export agricultural crops
- ❖ It has been planned to carry out with the Export Development Board and other institutions, the necessary steps to obtain geographical quality indicators for Sri Lankan pepper, and also to implement the programs which are being done at the departmental level for this purpose.
- ❖ Implementation of export agricultural crop productivity promotion programmes
- ❖ Implementation of export promotion programs

## Sri Lanka Cashew Corporation

### VISION

To become the leading and the best quality cashew producer and the exporter in the world

### MISSION

To develop the cashew industry towards a long term commercial viability by providing professional guidance to farmers and to develop cashew cultivation, processing technology, value addition, research and market promotion.

### Programs / projects implemented under the Action Plan (30.09.2022)

Project	Approved Revised Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
New Plantation under Cashew Plantation Subsidy Scheme	8.00	5.07	Weed control activities were carried out in 481 acres of transplanted cashew plantations and 110 acres of seed cashew Plantations. A number of 6230 seedlings were distributed under the Grafted Cashew Plantation Programme. The remaining plants are planned to be issued with the onset of the <i>Maha</i> season rainfall in 2022 (early October), but only for the farmers who can secure irrigation during the dry season. Under Grafting Home Gardening, 1439 beneficiaries were selected for 222 acres and under the Seed Home Gardening, 25 beneficiaries were selected for 15 acres. 420 plants have been issued for home gardening.
Implementation of programs to improve the productivity of cashew cultivation lands	4.7	-	Due to the ban imposed on the use of chemical fertilizers and pesticides, the purchase of chemical fertilizers and pesticides was not carried out this year. Organic fertilizer is being produced in the plantation estates of the Corporation. The application of organic fertilizers is successfully carried out, and actions are taken to obtain a special approval to get pesticide for the control of insects and pests in the estates.
Research and Development Programmes	3.00	1.6	In collaboration with the Faculty of Agriculture and Plantation Management of Wayamba University, 08 major research programs are being carried out continuously, including research on gene technology, fertilizer management, insect and pest control, plant density, grafting and seedling cultivation, post-harvest technology and inter-cropping.

Project	Revised Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Physical Progress																										
Sales promotion and development of cashew processing industry	78.88	17.51	82.36 mt of cashew nutshell were processed at Puttalam and Nadagamuwa processing centres, through which in 19.35 MT of cashew nuts were obtained. Also, 12.37 MT of value-added cashew nuts have been sold and an income of Rs. 57.99 million has been earned.																										
Management of Estates 01. Seed Garden Development of the Corporation	12.00	4.6	The seed gardens at Eluwankulama, Wilachchiya, Sudu Wathura Yaya, Mahaoya and Nalanda which have been established to produce high yielding and disease and pest-resistant new varieties, are well-maintained adhering to the research standards following best agricultural practices. Eluwankulam was established as a 06-acre plantation in the Estate II for the purpose of obtaining seedlings.																										
02. Rehabilitation of cashew plantation estates of the Corporation	3.00	2.05	25 acres in Puttalam Estate has been cultivated and completed under this program Even though 150 acres were scheduled to be cultivated in this estate, this target could not be achieved due to the prevailing fuel crisis in the country																										
03. Maintenance of cashew plantation estates of the Corporation	65.00	24.13	Yield of cashew plantation estates as follows  <table border="1"> <thead> <tr> <th>Cashew Estate</th> <th>Yeild ( Kg) (Field Weight)</th> </tr> </thead> <tbody> <tr> <td>Kamandaluwa</td> <td>24403</td> </tr> <tr> <td>Puttalam</td> <td>3975</td> </tr> <tr> <td>Hardy</td> <td>6475.50</td> </tr> <tr> <td>Pooneryn</td> <td>13013</td> </tr> <tr> <td>Kondachchi</td> <td>6292</td> </tr> <tr> <td>Eluwankulam</td> <td>24565</td> </tr> <tr> <td>Nalanda</td> <td>2423</td> </tr> <tr> <td>Wellankulam</td> <td>10233</td> </tr> <tr> <td>Sudu Wathura Ara</td> <td>1394</td> </tr> <tr> <td>Mankarni</td> <td>620.5</td> </tr> <tr> <td>Wilachchiya</td> <td>278</td> </tr> <tr> <td>Maha Oya</td> <td>2841.5</td> </tr> </tbody> </table> A number of 58859 coconuts were harvested from Kamandalwa and Hardy estates.	Cashew Estate	Yeild ( Kg) (Field Weight)	Kamandaluwa	24403	Puttalam	3975	Hardy	6475.50	Pooneryn	13013	Kondachchi	6292	Eluwankulam	24565	Nalanda	2423	Wellankulam	10233	Sudu Wathura Ara	1394	Mankarni	620.5	Wilachchiya	278	Maha Oya	2841.5
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### Monthly sales of cashew in the year

Month	Quantity (MT)	Sales Income (Rs. Mn)
January	2.15	9.76
February	1.99	9.32
March	2.50	11.66
April	2.04	9.38
May	1.45	6.19
June	1.30	6.54
July	0.92	5.11
August	2.21	12.25
September	1.50	8.39
<b>Total</b>	<b>16.08</b>	<b>78.65</b>

### Special programs implemented for the betterment of the sector

- ❖ Implementation of export-oriented cashew cluster villages project 1600 plants have been requested for the Minuwangoda Divisional Secretariat and plan to distribute

### Programs to be implemented in the year 2023

- ❖ New Plantation under Cashew Plantation Subsidy Scheme

Selection of around 3000 beneficiary families to for cultivation under the Cashew Subsidy Scheme in order to establish new plantations in 4000 acres in 22 districts.

- ❖ Production of grafted plants and seedling

It is expected to produce about 700,000 transplanted cashew plants and seed cashew seedlings in the central nurseries owned by the Corporation to achieve the annual cultivation target of 7000 acres in the island.

- ❖ Development of Seed Gardens Corporation

It is expected to receive 900000 mother seeds and 750000 shoots from these seed gardens.

- ❖ New cultivation and rehabilitation of plantations in the estates of the Corporation

It is expected to replant and rehabilitate the plantations will be done in accordance with advanced agricultural techniques in Puttalam, Kamandalwa, Hardy, Mankarni, Kondachchi and Pooneryn, Vellankulam and Thiriyaya.

❖ Conducting research and development programmes

Research would be continuously conducted in conjunction with the Wayamba University-Faculty of Agriculture and Plantation Management on transplanting, fertilizer management, pest control, intercropping and other agricultural methods.

❖ Sales Promotion

It is expected to carry out sales promotion activities by introducing 05 new products to the market with value addition, and by adding 20 new outlets to the network of franchised outlets. In the year 2023, it is expected to earn Rs. 220 m from the sale of 68.0 metric tons of value-added cashew nuts.

❖ Development of cashew processing industry

It is planned to support small and medium scale processors, introduce new equipment and technology, value addition, packaging and standardization in order to improve the efficiency and hygiene of the processing industry.

❖ Restoration of Kondachchi estate

Completion of cultivation activities and infrastructure development of the cultivated land which was developed in the year 2022.

**Financial Progress ( 30.09.2022)**

Details	Approved Allocation (Rs.Mn.)	Imprest Received (Rs.Mn.)	Financial Progress (Rs.Mn.)	Bills in hands (Rs.Mn.)
Recurrent	78.00	56.70	56.70	-
Capital	50.00	21.50	* 22.65	-

\*The excess amount has been spent from the corporation funds .

## Sugarcane Research Institute

### Vision

To be the center of excellence in sugarcane technologies and the leader in sugarcane industry development in Sri Lanka.

### Mission

Develop and transfer appropriate sugarcane technologies to enhance competitiveness of, and to contribute to regulate, develop and expand, the local sugarcane industry, in a sustainable manner

### Programs / projects implemented under the Action Plan (30.09.2022)

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
Crop Improvement Programmes	38.11	20.6	<ul style="list-style-type: none"> <li>● Conducting analytical work for introducing foreign sugarcane varieties to commercial cultivation.</li> <li>● Quarantine of sugarcane varieties imported from China at Hanthana Quarantine Centre.</li> <li>● Introduction of new sugarcane varieties, selection of varieties for organic cultivation.</li> <li>● Selection of new sugarcane varieties by artificial mutation through gamma radiation.</li> </ul>
Management of Crop Resources	14.77	11.12	<ul style="list-style-type: none"> <li>● Establishing a new research plantation to study the potential of leguminous intercropping in order to improve soil in organic sugarcane plantations.</li> <li>● Initiation of new research to test the effect of using Ethephon to improve sugarcane crop maturity.</li> <li>● Establishment of sugarcane seed nurseries of those new varieties required for initiation of maturity pattern testing studies of new sugarcane varieties of 2004 series from the 2022 <i>Maha</i> season onwards.</li> <li>● Completion of data collection of the first crop, related to the research initiated to study the feasibility of using subsurface drip irrigation systems for sugarcane cultivation.</li> <li>● Establishment of sugarcane seed nursery at Wannarikulam, Kilinochchi to procure sugarcane seeds for propagation of new variety (SL 4 624) specially</li> <li>● released for jaggery production in Kilinochchi area.</li> </ul>

Project	Approved Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
			<ul style="list-style-type: none"> <li>Conducting Large Mill Tests for new varieties of SL 2000 series (SL 00 95, SL 00 354, SL 00 603) at Lanka Sugar Company, Palwatta Unit.</li> <li>Commencement of distribution of sugarcane seeds to sugar companies that required for starting large-scale study plantations of new sugarcane varieties selected from the 2003 series.</li> </ul>
Crop Nutrition Program	12.83	8.72	<ul style="list-style-type: none"> <li>Soil Nutrient Management for Sugarcane Cultivation. Providing analytical services for research sector and sugar industry requirements</li> <li>Introducing advanced compound fertilizers and testing their suitability.</li> </ul>
Crop Protection Programme	18.3	12.2	<ul style="list-style-type: none"> <li>Identification of suitable chemical (Chlorantraniliprole 0.4% (w/w) G) for control of shoot and stem borers in sugarcane cultivation and identification of volatiles that can be used for pheromone traps.</li> <li>Development of a molecular biological method for early detection of resistant varieties for sugarcane smut.</li> <li>Identification of resistant varieties for controlling pests and diseases in sugarcane.</li> <li>Studying non-chemical strategies to reduce pest populations. ((Plant extracts with pesticidal properties, efficacy of changing planting time in pest management)</li> <li>Quarantine of sugarcane imported from China. (Hantana Quarantine Sub-Centre)</li> </ul>
Processing Technology Programme	8.54	4.77	<ul style="list-style-type: none"> <li>Preparing a recipe for making muffins using bagasse and sugarcane jaggery.</li> <li>Preparing a recipe for chocolate production using sugarcane jaggery.</li> <li>A large mill testing was conducted for the varieties SL 96128, SL 00603, SL 0095, and SL 00354 at Palwatta Sugar Factory and SL 0095 variety indicated the best juice quality parameters among them.</li> <li>Postharvest deterioration of sugarcane under different control strategies was analyzed and their success was determined individually.</li> <li>1428.5 kg of sugarcane jaggery was produced from sugarcane harvested in the field trial.</li> </ul>

Project	Revised Allocation (Rs. Mn.)	Financial Progress (Rs.Mn.)	Physical Progress
Mechanization Technology Programme	6.46	4.42	<ul style="list-style-type: none"> <li>● Finalizing the production of sugarcane bagasse harvester (prototype) and conducting its preliminary field evaluation</li> <li>● About 80% production completion of the sugarcane bagasse cutter (prototype).</li> <li>● Data collection related to the system diversity in sugar factories. (through Lanka Sugar Company, Sevanagala and Ethimale Plantations)</li> <li>● Establishing initial stages of implementation framework through IoT concept for machinery management.</li> <li>● Data collection of sugarcane fields using unmanned aerial vehicles.</li> <li>● Improving the energy efficiency of the seed sugarcane hot water treatment unit at the Ceylon Sugar Company Limited in Palwatta as a cooperation project and providing necessary consultations.</li> </ul>
Economics, Biometrics and Information Technology programme	4.63	3.58	<ul style="list-style-type: none"> <li>● Updating and analyzing the information on sugarcane, sugar, and alcohol production of institutions affiliated to the sugar industry.</li> <li>● Updating and analyzing the production cost and revenue information of sugarcane, sugar, and alcohol.</li> <li>● Updating and analyzing the data related to sugar import.</li> <li>● Analyzing computer data related to researches.</li> </ul>
Technology Exchange and Development Programme	21.37	11.00	<ul style="list-style-type: none"> <li>● Popularization of sugarcane technologies.</li> <li>● Development of sugarcane related cottage Industries (Badulla District)</li> <li>● Kantale Sugarcane Nursery Project.</li> <li>● Development of sugarcane nurseries in Sevanagala, Palwatta, Ethimale and Higurana</li> <li>● Programmes conducted upon the request of sugar factories and other institutions</li> </ul>

### Special programmes executed for the betterment of the sector

- ❖ A programme to identify imported sugarcane varieties having higher sugar content with a view to introducing them for commercial cultivation was continued.
- ❖ A public-private partnership research programme was held in in Sevanagala Sugar Industrial Area, evaluating of drip irrigation system in sugarcane cultivation.
- ❖ Establishing a seed multiplication nursery at Wannarikulam, Kilinochchi with the new variety (SL 04624) which is specially issued for jaggery production.
- ❖ Maintaining the Wannarikulam seed nursery in order to supply seeds to Skandhapuram farmers in the upcoming *Maha* season.
- ❖ Large mill trials for new varieties of SL 2000 series (SL 0095, SL00354, SL 00603) to be implemented at Palawatta Lanka Sugar (Private) Company and identify the varieties that can extract higher percentage of sugar.
- ❖ Initiating large scale cultivations of 2003 series sugarcane varieties to observe at commercial level, in the areas where sugar companies located.
- ❖ Commencing a study to identify suitable sugarcane varieties for organic sugarcane cultivation.
- ❖ An information and promotion center was established at the Sugarcane Research Institute Colombo office.

### Special programmes expected to be implemented in the year 2023

- ❖ Sugarcane Village Development Project – Special
- ❖ Implementing studies on increasing the efficiency of machinery usage in sugarcane cultivation management activities.
- ❖ Improving the soil management technologies to gain higher sugarcane yield with minimal use of chemical fertilizers.
- ❖ Taking action to improve crop management efficiency through precise sugarcane crop management technologies using SMART technology.

### Financial Progress (30.09.2022)

Details	Approved Allocation (Rs.Mn.)	Imprest Received (Rs.Mn.)	Financial Progress (Rs.Mn.)	Bills in hands (Rs.Mn.)
Recurrent	268.00	183.43	183.43	7.571
Capital	30.00	8.50	0.68	-

## Spices and Allied Products Marketing Board

### Progress of special programs/projects ( 30.09.2022)

programmes	Progress
Establishment of <b>Spice Houses</b> for selling spices and related products with the objective of providing maximum price to the farmer and concessional price to the consumer.	Establishment of 22 new outlets. In Rathnapura districts 17 outlets, three in Colombo districts and other two are in Galle and Monaragala. The revenue from outlets 259.7 million earned.
Buying turmeric from turmeric farmers all over the island.	So far 1,078,049.69 kilos of raw turmeric have been purchased. Rs. 425 million is expected from this.
Release of local chilli to the market.	A number 52,263 kg of chilli is purchased from farmers Expected revenue is 50 million
Purchasing pepper from farmers.	The amount of pepper purchased from farmers Expected revenue is 60 million
Food items which are suitable for consumption were purchased from the custody of Sri Lanka Customs and were provided to the consumers at a concessional price.	Turmeric pieces - 30,822 Kg, Cumin seeds -10,880 Kg, Cardamom - 1,990 Kg which were in the possession of customs, were purchased and by giving them to the customer, Rs. An amount of 86.3 million is expected.
Expansion of export affairs	Having conducted negotiations with the foreign buyers, the Spices and Allied Products Marketing Board is making other necessary arrangements with a view to promoting Sri Lankan spices and allied products across the world and to widen export opportunities for small and medium scale entrepreneurs. <ul style="list-style-type: none"> <li>➤ Preparations are underway to participate in the 67<sup>th</sup> YWCA Diplomatic Bazaar scheduled to be held in Thailand in the coming September.</li> <li>➤ Arrangements are currently being made to make the supply for the first ever export order we received from California</li> </ul>
Implementation of initial plan to start a laboratory for quality inspection of spices and allied products.	It has been agreed to complete the work of the laboratory, upon entering into a collective agreement with the Secretary of our agency of the Industrial Development Board.

## Special programmes executed for the betterment of the sector

➤ **Measures were taken to introduce special spice products to the consumers**

Accordingly, we were able to introduce a special pack of spices as a gift hamper, and a special bag of spices collection targeting the office staffs.

➤ **Providing relief to the consumer in collaboration with other government institutions**

The products of government institutions like Palm Development Board, Tea Board, Food Promotion Board, Sri Lanka Ayurveda Corporation, Cashew Corporation, Sugar Company etc. were sold to consumers at a concessional price via our company's outlets, with a view to facilitating products at concessional prices to the consumer and to providing them an opportunity to buy spices and other allied kitchen products under one roof.

➤ **Building friendly relationships with ambassadors of foreign countries**

With the aim of popularizing spices and allied products all over the world, friendly relations were established with ambassadors of foreign countries. Accordingly, a souvenir containing Sri Lankan spices was offered to each embassy in Sri Lanka.

➤ **Encouraging Small-Scale Spice Manufacturers**

Fulfilling the duty to the best as a government institution, the small and medium scale entrepreneurs who produce spices and related products were encouraged by our organization. In order to expand their market opportunities, they were given the opportunity to sell their products to the consumers through “*Kulubadu Mandira*” which is the chain of outlets of the Spice Board.

➤ **Opening of a Spice Garden**

Targeting the school children and local and foreign tourists, the previous herbal garden located in front of the Parliament Square was converted to a Spice Garden, having included the indigenous species of spices containing special value to Sri Lanka.



### Special programs to be implemented in the year 2023

- ❖ Commencing nearly 50 of our outlets in highly populated areas and expanding the chain of “*Kulubadu Mandira*” (Spice Mansions) outlets
- ❖ Inspecting the eligibility of manufacturers producing spices and allied products and issuing a special certificate for their products
- ❖ Storing, providing insurance and processing of spices while raising awareness and motivation in Sri Lankan Spices cultivators.
- ❖ Offering a more nutritious diet to the market.
- ❖ Promoting Investment and initiation of investment with international trade fairs and investors which are already in operation.

### Financial Progress (30.09.2022)

Details	Approved Allocation (Rs.Mn.)	Imprest Received (Rs.Mn.)	Financial Progress (Rs.Mn.)	Bills in hands (Rs.Mn.)
Recurrent	35.50	20.65	26.625 *	2.68
Capital	10.00	-	7.5**	4.85

\* Exceeded amount recovered from Generated Funds.

\*\* GF

## Gal Oya Plantation (pvt) Ltd

### VISION

Our passion is to rebuild the sugar cane industry in Sri Lanka to make worthwhile contribution to expedite high productivity, realizing goals of the stakeholders, and to be the market leader while supporting the green environment

### MISSION

Maximum utilization of all available resources which are potential to rebuild the sugar industry in the eastern province and diversify its business, and to build highly skilled, motivated, professional, dynamic and ethical employees in the organization whilst supporting the environment to generate high and continuous revenue generation

### Factory Information

Production	Annual Target (Mt.)	Target As at 30.09.2022 (Mt)	Progress As at 30.09.2022 (Mt)
Suger	32,829.00	21,170.00	17,672.00

### Cultivated area

crop	Cultivated area (Ha.)		
	Annual Target	Target As at 30.09.2022	Progress As at 30.09.2022
Suger cane	3,647.00	2,139.00	1,213.82

### Crop Production Details

Crop	Annual Target (Mt.)	Target As at 30.09.2022 (Mt.)	Progress as at 30.09.2022 (Mt.)
Suger cane	469,000	294,000	246,194.22

### Financial Progress (30.09.2022 )

Details	Received Allocation (Rs.Mn.)	Financial Progress (Rs.Mn.)	Bills in hands (Rs.Mn.)
Capital	1,711.98	1,470.21	235.98-
Recurrent	10,308.22	6,068.40	4,723.05-

### Financial and Physical Progress as at 30.09.2022 of the projects related to the action plan of 2022

		Unit	Annual Target	Period	Progress as on 30.09.2022
1	Cultivated Area	Ha	3,647.00	2022 April –2023 March	1,213.82
2	Ratoon Maintenance	Ha	5,840.00	2022 April –2023 March	3,536.92
3	Harvesting – Commercial Cane	MT	469,000.00	2022 April – October 2023 January – March	246,194.22
4	Harvesting – Seed Cane	MT	45,482.00	2022 April –2023 March	15,914.85
5	<b>Operation</b>				
*	Crushing	MT	514,482	2022 April – October 2023 January – March	244,545.94
*	Sugar Production	MT	32,829	2022 April – October 2023 January – March	17,672.00
*	Molasses Production	MT	23,450	2022 April – October 2023 January – March	13,199.00
*	Rendement	%	7.00	2022 April – October 2023 January – March	7.23

### Special programmes expected to be implemented in the year 2023

- ❖ Identify new areas where sugarcane can be grown and expand cultivation project.
- ❖ Commencement of carbon dioxide (CO<sub>2</sub>) extraction and bottling project
- ❖ Completion of solar power generation project and generation of electricity
- ❖ Expansion of compost yard and production of Vermi Wash, Vermi Compost and Bio Chart Unit
- ❖ Modernization of factory and generation of power using agro – wastes
- ❖ Working to reduce the use of burning oil by using the steam produced by the factory for the operations of the refinery

## Lanka Suger Company (Pvt) Ltd

### Factory Information

Factory Name	Description	Production		
		Annual Target	Target (30.09.2022)	Progress (30.09.2022)
Sevanagala	Cane Supply(MT)	300,000	249,000	209,024
	Sugar Production(MT)	20,203	16,957	9,364
	ENA Production (Ltr )	5,120,000	3,809,600	2,579,424
Pelawatte	Sugarcane (MT)	408,950	361,530	550,000
	Sugar (MT)	29,443	17,158	40,170
	Molasses (MT)	18,414	24,764	24,762
	ENA (Lts)	4,992,000	4,815,219	7,774,000

### Planting Land Area

Factory Name	Crop	Cultivable land area (Ha.)		
		Annual target	Target as at 30.09.2022	Progress 30.09.2022
Sevanagala	Sugar Cane	3,777	3,762	3,548
Pelawatte		10,817	9,605	9.848

### Financial Progress ( 30.09.2022 )

Factory Name	Details	Approved Finance (Rs.Mn.)	Finance progress (Rs.Mn.)	Progress %
Sevanagala	Capital	770	24	3
	Recurrent	3,400	3,363	99
Pelawatte	Capital	1,490	113	8
	Recurrent	9,039	9,448	112

### Special programs to be implemented in the year 2023

#### Sevanagala

- ❖ Factory Expansion/ Capacity Improvement (from 1,250 TCD to 1,500 TCD)
- ❖ Bio Fertilizer Manufacturing plant
- ❖ Steam purchasing using Biomass Boiler for Distillery

**Pelwatte**

- ❖ Continue of Irrigation plan for Nucleus Estate. (Estimated Cost-90 Mn.)
- ❖ Biomass Boiler Instrument for Distillery. (Estimated Cost-180 Mn.)
- ❖ Continue Bio Fertilizer Manufacturing Factory
- ❖ Introducing new sugarcane varieties

## Foreign Funded Projects

### Smallholder Tea and Rubber Revitalization project (STARR)

#### Project Summary

<b>Project total investment</b>	US\$ 65.4 Mn. Rs. 9,401 Mn
<b>Project commenced date</b>	15.08.2016
<b>Project Period</b>	(2016 – 2023 ) 6 years and extended one year
<b>Contribution of funds</b>	IFAD, Government of Sri Lanka, Government of Sri Lanka

#### Physical Progress (30.09.022 )

Activity	Target -2022	Progress
<b>Strengthening Tea Societies in Production and Marketing</b>		
Strengthening of 200 societies against the target, Conducting of the capacity development program	284 programs	25 programs
<b>Market Driven Production Support for Tea S/holders</b>		
Upfront payment for tea replanting under IFAD funds	1895 ha	733.71 ha
Tea replanting in lands completed with an 18-month soil rehabilitation period	1472 ha	437.09ha.
Tea replanting in lands completed with 12-month soil rehabilitation under CO3 as new technology	803 ha	79.83 ha
Direct tea planting based on SQI testing procedure without following soil rehabilitation	107 ha	27.29 ha
Direct tea planting based on Compost fertilizer without following soil rehabilitation	198 ha	0 ha
Conducting technical training programs on tea replanting for smallholders	95 programs	25 programs
<b>Income and market diversification through Business Development and Market Linkages</b>		
Provision of matching grants for intercropping in tea lands as income diversification process	6285 grants	573 grants
Provision of matching grants for income diversification through non-farming activities	200 grants	152 grants
Establishment of low-cost green leave collecting centers to generate income for societies	14 centers	2 centers
Support to enhance input nurseries to commercial nurseries for the production of high-quality high yielding cultivars	10 nurseries	2 nurseries
Provide PH meters for test the Soil Quality by using new technology	114 equipment	114 equipment
Training programs conducted on GPS/GIS for measuring lands	06 programs	01 programs

Activity	Target -2022	Progress
Support TRI to increase the capacity of TRI to undertake soil quality index testing	02 Laboratories	02 Laboratories
Improve access to the market by rural infrastructure development	04 subprojects	03 subprojects
<b>Strengthening Thurusaviya Societies or VRDCs for Production &amp; Marketing</b>		
Conduct capacity development program to strengthening 100 societies	50 programs	3 programs
Development of Society Development plans	15 societies	12 societies
Supply of equipment, machinery and tools for Society Development plans developed societies	100 societies	44 societies
<b>Market Driven Production &amp; Processing Support for Rubber</b>		
Payment of Upfront to farmers who started rubber new cultivation under the financial support of IFAD (Balance Payment)	480 ha	440.9 ha
Purchasing of Budded Rubber Plants for infilling	189,888 Plants	2,550 Plants
<b>Income and Market Diversification for Rubber S/holders</b>		
Provision of matching grants for intercropping in tea lands as income diversification process	4525 grants	65 grants
Provision of matching grants for income diversification through non-farming activities	50 grants	12grants

### Financial Progress (30.09.2022)

Funding Source	2022 budget allocation (Rs. Mn.)	Cumulative Expenditure (Rs. Mn.)
IFAD Funding	760.00	318.30
GOSL Funding	700.00	349.68
Total	1460.00	667.98

<b>Physical Target 2023</b>
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Expected development	Physical Progress
Tea replanting after completion of 18-month soil rehabilitation under the Mana	1035ha.
Tea replanting in lands completed 12 months rehabilitation under CO3 grass cultivation as a new technology	724 ha.
Direct tea replanting based on SQI method without following soil rehabilitation SQI	80 ha.
Direct tea replanting based on Compost Fertilizer	198ha.
Balance payment of upfront for Tea Replanting under SQI and compost fertilizer	92ha.
Balance payment of Subsidy 3 payment for Tea Replanting	1961 ha.
Balance payment of Subsidy 4 payment for Tea Replanting	3196 ha.
Balance payment of Subsidy 5 payment for Tea Replanting	1485 ha.
Balance payment of Subsidy 5 payment for Rubber New Planting	1519ha.
Balance payment of Subsidy 6 payment for Rubber New Planting	616 ha.
Balance payment of Subsidy 7 payment for Rubber New Planting	321 ha.
Balance payment of Subsidy 8 payment for Rubber New Planting	252 ha



## Agriculture Sector Modernization Project (ASMP)

### Project Summary

<b>Project total investment</b>	US\$ 61.5 Mn.
<b>Project commenced date</b>	17.03.2017
<b>Project Period</b>	05 Years –Project period has been extended to June 2023
<b>Contribution of funds</b>	International Development Association (IDA)

### Project Performance (30.09.2022)

Serial No.	Indicator	Total Target	Progress as at 30.09.2022
1	Direct project beneficiaries (Number)	100,000	115,727
2	Female beneficiaries (Number)	35,000	47,152
3	Clients who have adopted an improved agriculture technology (Number)	75,000	27,085
4	Clients who have adopted an improved agriculture technology _ female	25,000	18,181
5	Increase in average value of sales (percentage)	25%	187%
6	New jobs generated (Number)	10,000	5,061
7	New Female jobs generated (Number)	3,475	2,073
8	Number of Matching Grants approved (Small Window). (Number)	350	Small - 214 Clusters-549
9	Number of Matching Grants approved (Large Window). (Number)	50	155
10	Farmers adopting improved agricultural technology (Number)	10,000	4,150

### Financial Progress 30.09.2022

Description	Approved Budget (Rs.Mn.)	Revised Allocation (Rs.Mn.)	Imprest Received (Rs.Mn.)	Progress (Rs.Mn.)	Bills in Hand (Rs.Mn.)
Recurring expenditure	200	-	1,600	75	
Capital expenditure	2,400	-		1,213	1,500

### Activities to be implemented in 2023

- ❖ Release of 2nd and 3rd tranches and the approved 20% and 50% increase in grant for eligible subprojects
- ❖ Monitoring and evaluation activities of all sub projects for which grants have been released.
- ❖ Market development of proponents by Organizing an exhibition for the ASMP commercialized projects with a B2B session
- ❖ Prepare analytical report on ASMP contribution export earnings and import substitution
- ❖ Preparing documentation for formal project closing and completion report